

Mr. Rupapara Jay Rameshbhai
Utsav 77-Amrut Park Behind, Panchvati Society,
Opposite Shree Colony Rajkot-360001, Gujarat.

Date: March 20, 2026

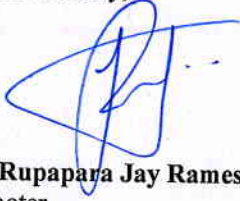
To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main, road, Opp,
Electrice Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Sub: Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "**Promoter**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Rupapara Jay Rameshbhai
Promoter

Mr. Trambadiya Dhaval Vrajlal
Flat No. B-504, Shantivan Param, Ambika Township,
Near RPS School, Rajkot-360004, Gujarat.

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296), Plot No.- 05 &06,
Padavala Main, road, Opp, Electric Power House,
village- Padavala, Veraval (Shapar), Rajkot, Kotda, Sanghani,
Gujarat, India, 360024

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Yours faithfully,



Mr. Trambadiya Dhaval Vrajlal
Promoter

Ms. Ekta Satish Vadodariya
B-201 Cosmos Pride, Near Pentagon Apartment, Mota Mava,
Opp. Speedwell Party Plot, Rajkot-360005, Gujarat

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main, road, Opp,
Electrice Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
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Yours faithfully,



Ms. Ekta Satish Vadodariya
Promoter

Mr. Gajipara Keyur Dhirajlal
Gokul 53, Apple Vatika Society, Patidar Chowk,
Second 150- Feet Ring Road, Rajkot -360004, Gujarat.

Date: March 20, 2026

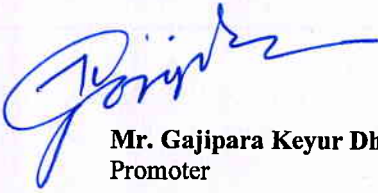
To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/IP4 (New Survey no. 296), Plot No.- 05 &06,
Padavala Main, road, Opp, Electric Power House,
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Yours faithfully,



Mr. Gajipara Keyur Dhirajlal
Promoter

Mr. Vadodariya Satish Rameshbhai
B-201 Cosmos Pride, Near Pentagon Apartment, Mota Mava,
Opp. Speedwell Party Plot, Rajkot-360005, Gujarat.

Date: March 20, 2026

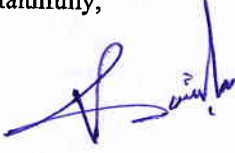
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The Board of Directors,
Metalic Technoforge Limited
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Padavala Main, road, Opp, Electric Power House,
village- Padavala, Veraval (Shapar), Rajkot, Kotda, Sanghani,
Gujarat, India, 360024,

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Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "**Promoter**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Vadodariya Satish Rameshbhai
Promoter

Mr. Kapadiya Vipul K
Ramnagar, TO Veraval Shapar, Tel. Kotda Sangani,
Veraval, Rajkot- 360024, Gujarat.

Date: March 20, 2026

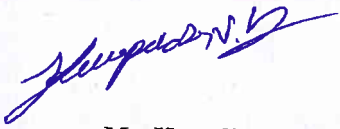
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The Board of Directors,
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Sr. No.-129/1P4 (New Survey no. 296), Plot No.- 05 &06,
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Gujarat, India, 360024

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Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "**Promoter**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Kapadiya Vipul K
Promoter

Mr. Sanjay Valjibhai Pitroda
Shree Gel Krupa, Jaljit Society, Street no. 6, Near Umiya, Chok Mavdi, Gujarat-36004

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Registered Office Address: Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

I **Sanjay Valjibhai Pitroda**, hereby give my consent to include my name and other details mentioned herein being included as **Chief Financial Officer** of the Company in the Draft Red Herring Prospectus (“**DRHP**”) intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”) Red Herring Prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) intended to be filed with the Registrar of Companies, Ahmedabad at Gujarat (“**RoC**”) and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (collectively, the “**Issue Documents**”).

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Issue Documents.

Name:	Sanjay Valjibhai Pitroda
Designation:	Chief Financial Officer
Address:	Sr. No.-129/1P4 (New Survey no. 296), Plot No.- 05 &06, Padavala Main road, Opp, Electric Power House, village- Padavala, Veraval (Shapar), Rajkot, Kotda, Sanghani, Gujarat, India, 360024
Telephone Number:	+91 90333 32532
Email:	account@metalictchnoforge.com

I further confirm that the above information in relation to me is true, correct, accurate and complete.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Manager to the Issue (“**BRLM**”) until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Manager and in accordance with applicable law.

S. V. Pitroda

Mr. Sanjay Valjibhai Pitroda
Shree Gel Krupa, Jaljit Society, Street no. 6, Near Umiya, Chok Mavdi, Gujarat-36004

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the Prospectus until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

A handwritten signature in blue ink that reads "S. V. Pitroda". The signature is written in a cursive style and is underlined with a single horizontal line.

Sanjay Valjibhai Pitroda
Chief Financial Officer

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Parul Wadhawan
Janki Puram, Civil Lines, Jhansi, Sipri Bazar, Mauranipur, Jhansi, UP-284003

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Registered Office Address: Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Parul Wadhawan**, hereby give my consent to include my name and other details mentioned herein being included as **Company Secretary and Compliance Officer** of the Company in the draft red herring prospectus ("**DRHP**") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue(collectively, the "**Offer Documents**").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

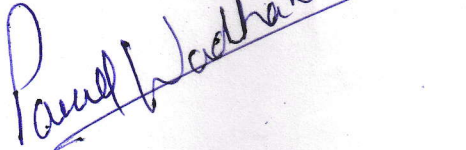
I am a member of the Institute of Company Secretaries of India, holding membership number ACS No. 74274

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Offer Documents.

Name:	Parul Wadhawan
Designation:	Company Secretary and Compliance Officer
Address:	Sr. No.-129/1P4 (New Survey no. 296), Plot No.- 05 &06, Padavala Main road, Opp, Electric Power House, village- Padavala, Veraval (Shapar), Rajkot, Kotda, Sanghani, Gujarat, India, 360024
Telephone Number:	+91-9033332532
Email:	investors@metalictechnoforge.com

I further confirm that the above information in relation to me is true, correct, accurate and complete.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.



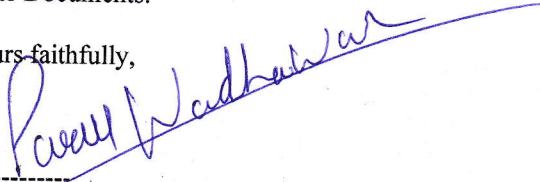
Parul Wadhawan
Janki Puram, Civil Lines, Jhansi, Sipri Bazar, Mauranipur, Jhansi, UP-284003

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Ms. Parul Wadhawan
Company Secretary and Compliance Officer

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Mr. Rupapara Jay Rameshbhai
Utsav 77-Amrut Park Behind. Panchvati Society, Opposite Shree Colony Rajkot-360001, Gujarat.

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Registered Office Address: Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Rupapara Jay Rameshbhai**, hereby give my consent to my name being included as Senior Managerial Personnel of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Ahmedabad at Gujarat ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "Offer Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

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Yours faithfully,



Rupapara Jay Rameshbhai
Senior Managerial Personnel

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai
- 400066, Maharashtra, India

Gajipara Ronakkumar Mansukhbhai
Railway Station Road, Bhadvali (Jalaram) Virpur, Rajkot -360380, Gujarat.

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Registered Office Address: Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Gajipara Ronakkumar Mansukhbhai**, hereby give my consent to my name being included as Senior Managerial Personnel of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Ahmedabad at Gujarat ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "Offer Documents").

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Yours faithfully,


Gajipara Ronakkumar Mansukhbhai
Senior Managerial Personnel

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Vadodariya Satish Rameshbhai

B-201 Cosmos Pride, Near Pentagon Apartment, Mota Mava, Opp. Speedwell Party Plot, Rajkot-360005, Gujarat..

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Registered Office Address: Sr. No.-129/1P4 (New Survey no. 296),
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Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Vadodariya Satish Rameshbhai**, hereby give my consent to my name being included as Senior Managerial Personnel of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Ahmedabad at Gujarat ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "Offer Documents").

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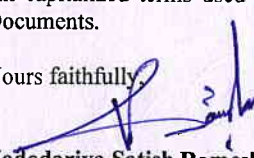
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Yours faithfully,


Vadodariya Satish Rameshbhai
Senior Managerial Personnel

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Kapadiya Vipul K
Ramnagar, TO Veraval Shapar, Tel. Kotda Sangani, Veraval, Rajkot- 360024, Gujarat.

Date: March 20, 2026

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The Board of Directors,
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Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Kapadiya Vipul K**, hereby give my consent to my name being included as Senior Managerial Personnel of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Ahmedabad at Gujarat ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "Offer Documents").

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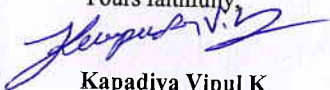
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This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Kapadiya Vipul K
Senior Managerial Personnel

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai
- 400066, Maharashtra, India

Date: March 27, 2026

To,
The Board of Directors,
Metallic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metallic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "**Banker to the Company**" in the Red Herring Prospectus/ Prospectus which the Company intends to offer in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and Section 28 or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the DRHP/Red Herring Prospectus/ Prospectus:

Name	AXIS BANK LIMITED
Address:	103,Nakshtra Building, raiya telephone Exchange, 150 Feet Ring Road, 150 ft Ring Road, Rajkot-360005
Tel No.:	+91 7698844471
E-mail:	Gohelmontu.mukeshbhai@axisbank.com
Website:	www.axisbank.com
Contact Person:	Montu Gohel

Yours faithfully,

For Axis Bank Limited

704

Authorized Signatory

Encl: As above



NO OBJECTION CERTIFICATE

Date: March 27, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sirs,

Subject: Initial Public Offer of Metalic Technoforge Limited

This is with reference to the proposed plan for the initial public offering of equity shares of **Metalic Technoforge Limited** (the "Company"). We are aware that an Initial Public Offering would require the Company to undertake several steps including but not limited to restructuring of the Board of Directors of the Company, amendment of its Memorandum of Association and Articles of Association, changes in the capital structure, changes in the shareholding of Promoters of the Company post the initial public offering etc., in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed initial public offering require our consent/prior written consent under various loan and other agreements entered into by the Company with us.

In view of the relationship between the Company and ourselves, we give our no objection with regard to their proposed initial public offering of equity shares, the listing of the Company's shares being offered through the initial public offering and any steps that the Company may take in respect thereof including the steps enumerated in the preceding paragraph, and this may be deemed as our consent under all the loan and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will stand by all current commitments that the Company has to us.

Further we confirm that the accounts held by the Company with us are regular and there have been no current / past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us. We also confirm that there are no pending litigations / disputes / notices / show cause by us against the Company or against any of the Directors / Promoters of the Company in relation to any of the Company's borrowing as on the date of this NO OBJECTION CERTIFICATE.

Yours Faithfully,
For Axis Bank Limited

70Y

AUTHORISED SIGNATORY

Place:Rajkot
Date: 27/03/2026



BABULAL A. UGHREJA
B.E. (Mech.) M.I.E.
Reg.No. M. 115758/7
Chartered Engineer



150 ft ring road, Sattva square off No 905,
Opp Twin star, Near Nana Mava circle,
Rajkot-360005
Mob. 98242 75000
Priyank Patel : Mo. : 98243 15000
E-mail: babulalpt1800@gmail.com

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/IP4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

We do hereby certify that the information given below is correct and give our consent to our name being included as "Chartered Engineer" to Metalic Technoforge Limited in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26 and Section 28 of the Companies Act in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to the extent and in their capacity as the Chartered Engineer, and such consent has not been withdrawn as on the date of this Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus. However, the term "expert" shall not be construed to mean an "expert" as defined under the Securities Act.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of Firm	Patcon Consultancy
Address of the Firm	150 Ft Ring Road, Sattva Square off No.905, Opp Twin Star, Near Nana Mava Circle, Rajkot-360005
Contact Number	+91 98242 75000
Fax Number	-----
Email ID	Babulalpt1800@gmail.com
Contact Person and Membership Number	BABULAL A. UGHREJA AND M/115758/7
Registration Number	M/115758/7

For, Patcon Consultancy

A handwritten signature in blue ink, appearing to read "Babulal A. Ughreja".

BABULAL A. UGHREJA
Membership Number: 115758/7



Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as “**Registrar to the Issue**” in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus/Prospectus:

Name:	Bigshare Services Private Limited
Address:	Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400 093, Maharashtra, India.
Tel No.:	022 – 6263 8200
E-mail:	ipo@bigshareonline.com
Investor Grievance Email:	investor@bigshareonline.com
Website:	www.bigshareonline.com
Contact Person:	Mr. Aniket Seebag
SEBI Regn. No.:	INR000001385

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format and enclosed as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

Yours Faithfully
For Bigshare Services Private Limited




Babu Rapheal C.
Dy. General Manager

Encl: As above

CIN – U99999MH1994PTC076534



<p>निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता</p>	<p>FORM B भारतीय प्रतिभूति और विनियम बोर्ड</p>	<p>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</p>
<p>SECURITIES AND EXCHANGE BOARD OF INDIA</p>		
<p>[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993</p>		
<p>001343</p>	<p>(विनियम B) (Regulation B)</p>	<p>Regulation BA</p>
<p>रजिस्ट्रीकरण का प्रमाणपत्र</p>		<p>PERMANENT REGISTRATION</p>
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन किये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रथम में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p>BIGSHARE SERVICES PVT LTD E/2-3, ANSA INDUSTRIAL ESTATE SAKI – VIHAR ROAD, SAKINAKA ANDHERI (E), MUMBAI-400 072</p>		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियान्वयन करने के लिए, जिसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I/registrars to an issue/share transfer agent in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड</p> <p>II. Registrar Code for the registrar to an issue and share transfer agent is INR000001385</p>		
<p>This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तब विधिवत है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
<p>MUMBAI</p>		<p>आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India</p>
<p>स्थान Place APRIL 09, 2013</p>	<p><i>[Signature]</i></p> <p>K. SARAVANAN</p>	<p>आधिकृत हस्ताक्षरकर्ता Authorized Signatory</p>
<p>जो लागू न हो उसे हटा दें। *Delete whichever is not applicable</p>		

CIN – U99999MH1994PTC076534



Maashitla® Securities Private Limited

SEBI Registered Category- I Registrar & Share Transfer Agent
SEBI Reg. Number- INR000004370 | CIN- U67100DL2010PTC208725
Regd. Office- 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi- 110034
Email ID- ipo@maashitla.com | Website- www.maashitla.com | Ph- 011-45121795-96

Date: March 24, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as “**Registrar to the Company**” in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus/Prospectus:

Name	Maashitla Securities Private Limited
Logo	
Address	451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034
Tel No.	011-47581432
Email Id	investor.ipo@maashitla.com
Investor Grievance email id	investor.ipo@maashitla.com
Contact Person	Mr. Mukul Agrawal
Website	www.maashitla.com

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format and enclosed as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

Yours faithfully,
For Maashitla Securities Private Limited



Mr. Mukul Agrawal
Authorised Signatory



Maashitla® Securities Private Limited

SEBI Registered Category- I Registrar & Share Transfer Agent

SEBI Reg. Number- INR000004370 | CIN- U67100DL2010PTC208725

Regd. Office- 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi- 110034

Email ID- ipo@maashitla.com | Website- www.maashitla.com | Ph- 011-45121795-96

Annexure A

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	प्रकार का FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8)		
004432 रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
Maashitla Securities Private Limited 451, Krishna Apra Business Square Netaji Subhash Place, Pitampura New Delhi-110034, National Capital Territory Of Delhi, India		
को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है। as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.		
II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड II. Registration Code for the registrar to an issue and share transfer agent is INR000004370		
This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board		
III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है। III. Unless renewed, the certificate of registration is valid from		
स्ഥान Place	Mumbai	आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India
तारीख Date	April 25, 2022	 Dinesh Joshi
*जो लागू न हो उसे काट दें। *Delete whichever is not applicable		प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

ASHA AGARWAL & ASSOCIATES
ADVOCATE

118, Shila Vihar, Gokulpura, Kalwar
Road, Jhotwara, Jaipur-302012
Reach us at:
ashaagarwalassociates@gmail.com

Date: March 20, 2026.

To,

The Board of Directors,

MetalicTechnoforgeLimited

Sr. No.-129/IP4 (New Survey no. 296).

Plot No.- 05 & 06, Padavala Main road, Opp.

Electric Power House, village- Padavala.

Veraval (Shapar), Rajkot, Kotda.

Sanghani, Gujarat, India. 360024

Subject: - Proposed Initial Public Offer (IPO) of MetalicTechnoforgeLimited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "**Legal Advisors to the Issue**" in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus:

Name	Asha Agarwal & Associates
Address:	118, Shila Vihar, Gokulpura, Kalwar Road, Jhotwara, Jaipur – 302 012, Rajasthan, India
Tel No.:	+91 99509 33137
E-mail:	ashaagarwalassociates@gmail.com
Contact Person:	Ms. Asha Agarwal

Further, we hereby give our consent to the inclusion of our name as an expert in relation to the Legal Due Diligence Report under Section 26, Section 32 and/ or any other applicable provisions of the Companies Act, 2013, being included in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus being issued by you.

Yours faithfully,

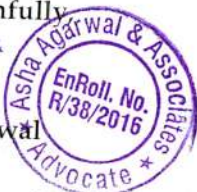


Asha Agarwal

Proprietor

Asha Agarwal & Associates

Place: Jaipur





M B JAJODIA & ASSOCIATES

CHARTERED ACCOUNTANTS

Date: March 23, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir/Madam,

We, the undersigned, hereby give our consent to our name **M B JAJODIA & ASSOCIATES**, Chartered Accountants being included as "**Peer Review Auditors**" in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. We also give our consent to the inclusion of our name as an "Expert" under Section 2(38) and for the purposes of filing under the provisions of Sections 26 and 32 and/or any other applicable provisions of the Companies Act, 2013 and the rules made thereunder, the Stock Exchange and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, or any other regulatory authority, as may be required by law. We further confirm that such consent has not been withdrawn as on the date of this Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus.

Further we hereby give our consent to include the following contact details:

Name: -	M B JAJODIA & ASSOCIATES, Chartered Accountants
Address: -	901, Aaryan Workspaces-2, Near Navkar Public School, Gulbai Tekra Road, Ahmedabad – 380006. Gujarat.
Tel: -	+ 91 - 79 - 40033502
E-mail: -	mbjajodia.associates@gmail.com
Contact Person: -	CA Manoj Jajodia & CA Rushita Jajodia
Firm Registration Number	0139647W
Peer Review No.	015630


We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and enclosed it as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

Yours faithfully,

For, **M B JAJODIA & ASSOCIATES**

Chartered Accountants
FRN: 0139647W
Peer review No. 015630


MANOJ JAJODIA
PARTNER
M. No.: 162116
Place: AHMEDABAD



Encl: As above

ANNEXURE A



The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 015630

This is to certify that the Peer Review of

M/s M B Jajodia & Associates

502-503, Saffron Towers,

Opp. Central Mall, Ambawadi,

Ahmedabad-380006

FRN.: 139647W

has been carried out for the period

2019-2022

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 19-07-2023

The Certificate shall remain valid till: 31-07-2026

Issued at New Delhi on 21-07-2023

CA. (Dr.) Anuj Goyal

Chairman
Peer Review Board

CA. Sripriya Kumar

Vice-Chairperson
Peer Review Board

CA. Nidhi Singh

Secretary
Peer Review Board



Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any
--- compliance by the Practice Unit. The Certificate can be revoked for the reasons stated in the 'Peer Review Guidelines 2022'





Date: March 23, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir/Madam,

We the undersigned, hereby give our consent to our name **M B JAJODIA & ASSOCIATES**, Chartered Accountants being included as "**Statutory Auditors**" in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. We also give our consent to the inclusion of our name as an "Expert" under Section 2(38) and for the purposes of filing under the provisions of Sections 26 and 32 and/or any other applicable provisions of the Companies Act, 2013 and the rules made thereunder, the Stock Exchange and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, or any other regulatory authority, as may be required by law. We further confirm that such consent has not been withdrawn as on the date of this Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus.

Further we hereby give our consent to include the following contact details:

Name: -	M B JAJODIA & ASSOCIATES, Chartered Accountants
Address: -	901, Aaryan Workspaces-2, Near Navkar Public School, Gulbai Tekra Road, Ahmedabad - 380006. Gujarat.
Tel: -	+ 91 - 79 - 40033502
E-mail: -	mbjajodia.associates@gmail.com
Contact Person: -	CA Manoj Jajodia & CA Rushita Jajodia
Membership No.:	CA Manoj Jajodia - 162116 & CA Rushita Jajodia - 163923
Firm Registration Number	0139647W
Peer Review No.	015630

Thank you,

Yours faithfully

For, M B JAJODIA & ASSOCIATES

Chartered Accountants
FRN: 0139647W
Peer review No. 015630


MANOJ JAJODIA
PARTNER
M.No.: 162116
Place: AHMEDABAD



Gajipara Keyur Dhirajlal

Gokul, 53, Apple Vatika Society, Patidar Chowk, Second 150-Foot Ring Road, Rajkot, Mavdi, Rajkot, Gujarat – 360004.

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Registered Office Address: Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

I, **Gajipara Keyur Dhirajlal** hereby give my consent to my name being included as a Chairman and Managing Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), Red Herring Prospectus (“**RHP**”) and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad at Gujarat (the “**RoC**”), in respect of the Issue.

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I confirm that I will immediately inform the Company and the Book Running Lead Manager (“**BRLM**”), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

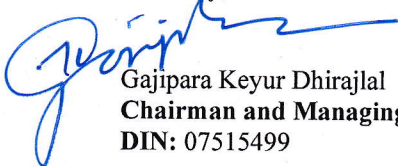
I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the issue.

I also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the prospectus until the Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Gajipara Keyur Dhirajlal
Chairman and Managing Director
DIN: 07515499

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.

Trambadiya Dhaval Vrajlal

**Flat no. B-504, Shantivan Param, Ambika Township,
near RPS School, Rajkot, Gujarat – 360004.**

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/IP4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main road, Opp,
Electrice Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

I, **Trambadiya Dhaval Vrajlal** hereby give my consent to my name being included as a Whole Time Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), Red Herring Prospectus (“**RHP**”) and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad at Gujarat (the “**RoC**”), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager (“**BRLM**”), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the issue.

I also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the prospectus until the Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,

Trambadiya Dhaval Vrajlal
Whole Time Director
DIN: 07626127

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.

Mayur Ashok Rughani
Mann, 110-B2, Saurashtra Kala Kendra Soc., Street No-2,
Nirmala Road, Rajkot, Gujarat – 360001.

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main road, Opp, Electric Power House,
village- Padavala, Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

I, **Mayur Ashok Rughani** hereby give my consent to my name being included as Non-Executive Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the red herring prospectus (“**RHP**”) and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad at Gujarat (the “**RoC**”), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead manager (“**BRLM**”), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

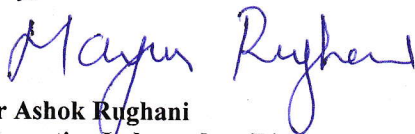
I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Mayur Ashok Rughani
Non-Executive Independent Director
DIN: 10576593

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Mitul Bharatkumar Kalavadia

Flat No-A2/802, Park Avenue, Near Nana Mava Circle, Nana Mava Road, Rajkot, Rajkot Sau Unit,
Rajkot, Gujarat – 360005.

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

I, **Mitul Bharatkumar Kalavadia** hereby give my consent to my name being included as Non-Executive Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the red herring prospectus (“**RHP**”) and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad at Gujarat (the “**RoC**”), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead manager (“**BRLM**”), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,


Mitul Bharatkumar Kalavadia
Non-Executive Independent Director
DIN: 11413899

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Ekta Satish Vadodariya

B-201, Cosmos Pride, Near Pentagon Apartment, Mota Mava, Opp. Speedwell Party Plot, Rajkot,
Gujarat – 360005

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

I, **Ekta Satish Vadodariya** hereby give my consent to my name being included as Non-Executive Non-Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the red herring prospectus (“**RHP**”) and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad at Gujarat (the “**RoC**”), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead manager (“**BRLM**”), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

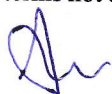
I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Ekta Satish Vadodariya
Non-Executive Non Independent Director
DIN: 11417001

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Mr. Gajipara Ronakkumar Mansukhbhai
Railway Station Road, Bhadvali (Jalaram) Virpur, Rajkot -360380, Gujarat.

Date: March 20, 2026

To,

The Board of Directors,

Metalic Technoforge Limited

Sr. No.-129/1P4 (New Survey no. 296),

Plot No.- 05 &06, Padavala Main road, Opp,

Electric Power House, village- Padavala,

Veraval (Shapar), Rajkot, Kotda,

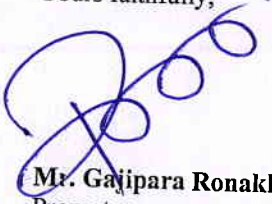
Sanghani, Gujarat, India, 360024

Sub: Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "**Promoter**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Gajipara Ronakkumar Mansukhbhai
Promoter

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

Dear Sir/ Madam,

We the undersigned, hereby give our consent to our name being included as “**Book Running Lead Manager to the Issue**” in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus/ Prospectus:

Name	Smart Horizon Capital Advisors Private Limited <i>(Formerly Known as Shreni Capital Advisors Private Limited)</i>
Correspondence Address:	B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.
Tel No.:	022 - 28706822
E-mail:	director@shcapl.com
Investor Grievance Email:	investor@shcapl.com
Website:	www.shcapl.com
Contact Person:	Mr. Parth Shah
SEBI Registration No.:	INM000013183

Yours faithfully,

For **Smart Horizon Capital Advisors Private Limited**
(Formerly known as Shreni Capital Advisors Private Limited)



Mr. Harsh Thakur
Manager
Place: Mumbai