

Mr. Sanjay Valjibhai Pitroda
Shree Gel Krupa, Jaljit Society, Street no. 6, Near Umiya, Chok Mavdi, Gujarat-36004

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Registered Office Address: Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I **Sanjay Valjibhai Pitroda**, hereby give my consent to include my name and other details mentioned herein being included as **Chief Financial Officer** of the Company in the Draft Red Herring Prospectus ("**DRHP**") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") Red Herring Prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Ahmedabad at Gujarat ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (collectively, the "**Issue Documents**").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Issue Documents.

| | |
|--------------------------|---|
| Name: | Sanjay Valjibhai Pitroda |
| Designation: | Chief Financial Officer |
| Address: | Sr. No.-129/1P4 (New Survey no. 296), Plot No.- 05 &06, Padavala Main road, Opp, Electric Power House, village- Padavala, Veraval (Shapar), Rajkot, Kotda, Sanghani, Gujarat, India, 360024 |
| Telephone Number: | +91 90333 32532 |
| Email: | account@metallictechnoforge.com |

I further confirm that the above information in relation to me is true, correct, accurate and complete.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Manager to the Issue ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Manager and in accordance with applicable law.

S. V. Pitroda

15/11/17

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We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the Prospectus until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

S. V. Pitroda

Sanjay Valjibhai Pitroda
Chief Financial Officer

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India