

Gajipara Keyur Dhirajlal

Gokul, 53, Apple Vatika Society, Patidar Chowk, Second 150-Foot Ring Road, Rajkot, Mavdi, Rajkot, Gujarat – 360004.

Date: March 20, 2026

To,

The Board of Directors,

Metalic Technoforge Limited

Registered Office Address: Sr. No.-129/1P4 (New Survey no. 296),

Plot No.- 05 & 06, Padavala Main road, Opp,

Electric Power House, village- Padavala,

Veraval (Shapar), Rajkot, Kotda,

Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Gajipara Keyur Dhirajlal** hereby give my consent to my name being included as a Chairman and Managing Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), Red Herring Prospectus ("RHP") and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad at Gujarat (the "RoC"), in respect of the Issue.

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I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the prospectus until the Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Gajipara Keyur Dhirajlal

Chairman and Managing Director

DIN: 07515499

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.

Trambadiya Dhaval Vrajlal

**Flat no. B-504, Shantivan Param, Ambika Township,
near RPS School, Rajkot, Gujarat – 360004.**

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/IP4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main road, Opp,
Electrice Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Trambadiya Dhaval Vrajlal** hereby give my consent to my name being included as a Whole Time Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), Red Herring Prospectus ("RHP") and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad at Gujarat (the "RoC"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

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I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the prospectus until the Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,


Trambadiya Dhaval Vrajlal
Whole Time Director
DIN: 07626127

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.

Mayur Ashok Rughani
Mann, 110-B2, Saurashtra Kala Kendra Soc., Street No-2,
Nirmala Road, Rajkot, Gujarat – 360001.

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/IP4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main road, Opp, Electric Power House,
village- Padavala, Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Mayur Ashok Rughani** hereby give my consent to my name being included as Non-Executive Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the red herring prospectus ("RHP") and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad at Gujarat (the "RoC"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

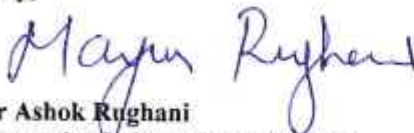
I further confirm that the above information in relation to us is true, correct, accurate and complete.

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I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Mayur Ashok Rughani
Non-Executive Independent Director
DIN: 10576593

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Mitul Bharatkumar Kalavadia

Flat No-A2/802, Park Avenue, Near Nana Mava Circle, Nana Mava Road, Rajkot, Rajkot Sau Unit,
Rajkot, Gujarat – 360005.

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/IP4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Mitul Bharatkumar Kalavadia** hereby give my consent to my name being included as Non-Executive Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the red herring prospectus ("RHP") and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad at Gujarat (the "RoC"), in respect of the Issue.

I confirm that I will immediately inform the Company and the Book Running Lead manager ("BRLM"), appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

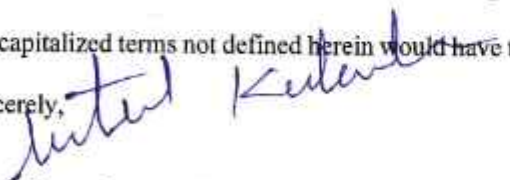
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All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,


Mitul Bharatkumar Kalavadia
Non-Executive Independent Director
DIN: 11413899

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Ekta Satish Vadodariya

B-201, Cosmos Pride, Near Pentagon Apartment, Mota Mava, Opp. Speedwell Party Plot, Rajkot,
Gujarat – 360005

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main road, Opp,
Electrice Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Ekta Satish Vadodariya** hereby give my consent to my name being included as Non-Executive Non-Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges"), and the red herring prospectus ("RHP") and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Ahmedabad at Gujarat (the "RoC"), in respect of the Issue.

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I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

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Sincerely,


Ekta Satish Vadodariya
Non-Executive Non Independent Director
DIN: 11417001

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Mr. Gajipara Ronakkumar Mansukhbhai
Railway Station Road, Bhadvali (Jalaram) Virpur, Rajkot -360380, Gujarat.

Date: March 20, 2026

To,

The Board of Directors,

Metalic Technoforge Limited

Sr. No.-129/1P4 (New Survey no. 296),

Plot No.- 05 & 06, Padavala Main road, Opp,

Electric Power House, village- Padavala,

Veraval (Shapar), Rajkot, Kotda,

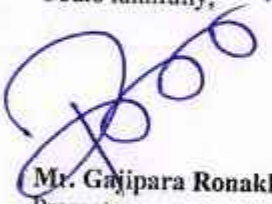
Sanghani, Gujarat, India, 360024

Sub: Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "**Promoter**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Gajipara Ronakkumar Mansukhbhai
Promoter

Mr. Rupapara Jay Rameshbhai
Utsav 77-Amrut Park Behind, Panchvati Society,
Opposite Shree Colony Rajkot-360001, Gujarat.

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main, road, Opp,
Electrice Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

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Yours faithfully,



Mr. Rupapara Jay Rameshbhai
Promoter

Mr. Trambadiya Dhaval Vrajlal
Flat No. B-504, Shantivan Param, Ambika Township,
Near RPS School, Rajkot-360004, Gujarat.

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296), Plot No.- 05 &06,
Padavala Main, road, Opp, Electrice Power House,
village- Padavala, Veraval (Shapar), Rajkot, Kotda, Sanghani,
Gujarat, India, 360024

Sub: Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

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Yours faithfully,



Mr. Trambadiya Dhaval Vrajlal
Promoter

Ms. Ekta Satish Vadodariya
B-201 Cosmos Pride, Near Pentagon Apartment, Mota Mava,
Opp. Speedwell Party Plot, Rajkot-360005, Gujarat

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main, road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Sub: Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "Promoter" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Ms. Ekta Satish Vadodariya
Promoter

Mr. Gajipara Keyur Dhirajlal
Gokul 53, Apple Vatika Society, Patidar Chowk,
Second 150- Feet Ring Road, Rajkot -360004, Gujarat.

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296), Plot No.- 05 &06,
Padavala Main, road, Opp, Electric Power House,
village- Padavala, Veraval (Shapar), Rajkot, Kotda, Sanghani,
Gujarat, India, 360024

Sub: Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "**Promoter**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Gajipara Keyur Dhirajlal
Promoter

Mr. Vadodariya Satish Rameshbhai
B-201 Cosmos Pride, Near Pentagon Apartment, Mota Mava,
Opp. Speedwell Party Plot, Rajkot-360005, Gujarat.

Date: March 20, 2026

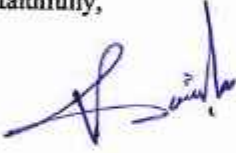
To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296), Plot No.- 05 &06,
Padavala Main, road, Opp, Electrce Power House,
village- Padavala, Veraval (Shapar), Rajkot, Kotda, Sanghani,
Gujarat, India, 360024,

Sub: Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "**Promoter**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Vadodariya Satish Rameshbhai
Promoter

Mr. Kapadiya Vipul K
Ramnagar, TO Veraval Shapar, Tel. Kotda Sangani,
Veraval, Rajkot- 360024, Gujarat.

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296), Plot No.- 05 & 06,
Padavala Main, road, Opp, Electrice Power House,
village- Padavala, Veraval (Shapar), Rajkot, Kotda, Sanghani,
Gujarat, India, 360024

Sub: Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

I, the undersigned, hereby give consent to my name being included as "**Promoter**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. I hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



Mr. Kapadiya Vipul K
Promoter

Mr. Sanjay Valjibhai Pitroda
Shree Gel Krupa, Jaljit Society, Street no. 6, Near Umiya, Chok Mavdi, Gujarat-36004

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Registered Office Address: Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I **Sanjay Valjibhai Pitroda**, hereby give my consent to include my name and other details mentioned herein being included as **Chief Financial Officer** of the Company in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") Red Herring Prospectus ("RHP") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Ahmedabad at Gujarat ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (collectively, the "**Issue Documents**").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Issue Documents.

Name:	Sanjay V aljibhai Pitroda
Designation:	Chief Financial Officer
Address:	Sr. No.-129/1P4 (New Survey no. 296), Plot No.- 05 & 06, Padavala Main road, Opp, Electric Power House, village- Padavala, Veraval (Shapar), Rajkot, Kotda, Sanghani, Gujarat, India, 360024
Telephone Number:	+91 90333 32532
Email:	account@metalictchnoforge.com

I further confirm that the above information in relation to me is true, correct, accurate and complete.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Manager to the Issue ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Manager and in accordance with applicable law.

S. V. Pitroda

Mr. Sanjay Valjibhai Pitroda
Shree Gel Krupa, Jaljit Society, Street no. 6, Near Umiya, Chok Mavdi, Gujarat-36004

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the Prospectus until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

A handwritten signature in dark ink, reading "S. V. Pitroda", is written over a horizontal line.

Sanjay Valjibhai Pitroda
Chief Financial Officer

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Parul Wadhawan
Janki Puram, Civil Lines, Jhansi, Sipri Bazar, Mauranipur, Jhansi, UP-284003

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Registered Office Address: Sr. No.-129/IP4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Parul Wadhawan**, hereby give my consent to include my name and other details mentioned herein being included as **Company Secretary and Compliance Officer** of the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue(collectively, the "Offer Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

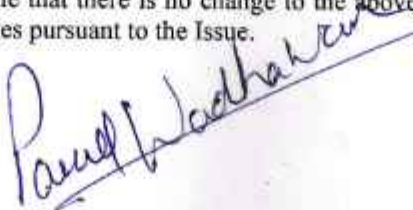
I am a member of the Institute of Company Secretaries of India, holding membership number ACS No. 74274

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Offer Documents.

Name:	Parul Wadhawan
Designation:	Company Secretary and Compliance Officer
Address:	Sr. No.-129/IP4 (New Survey no. 296), Plot No.- 05 & 06, Padavala Main road, Opp, Electric Power House, village- Padavala, Veraval (Shapar), Rajkot, Kotda, Sanghani, Gujarat, India, 360024
Telephone Number:	+91-9033332532
Email:	investors@metalictchnoforge.com

I further confirm that the above information in relation to me is true, correct, accurate and complete.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.



Parul Wadhawan

Janki Puram, Civil Lines, Jhansi, Sipri Bazar, Mauranipur, Jhansi, UP-284003

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Ms. Parul Wadhawan
Company Secretary and Compliance Officer

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Mr. Rupapara Jay Rameshbhai
Utsav 77-Amrut Park Behind. Panchvati Society, Opposite Shree Colony Rajkot-360001, Gujarat.

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Registered Office Address: Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Rupapara Jay Rameshbhai**, hereby give my consent to my name being included as Senior Managerial Personnel of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Ahmedabad at Gujarat ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "Offer Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,


Rupapara Jay Rameshbhai
Senior Managerial Personnel

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai
- 400066, Maharashtra, India

Gajipara Ronakkumar Mansukhbhai
Railway Station Road, Bhadvali (Jalaram) Virpur, Rajkot -360380, Gujarat.

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Registered Office Address: Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Gajipara Ronakkumar Mansukhbhai**, hereby give my consent to my name being included as Senior Managerial Personnel of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Ahmedabad at Gujarat ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "Offer Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,


Gajipara Ronakkumar Mansukhbhai
Senior Managerial Personnel

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Vadodariya Satish Rameshbhai

B-201 Cosmos Pride, Near Pentagon Apartment, Mota Mava, Opp. Speedwell Party Plot, Rajkot-360005, Gujarat..

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Registered Office Address: Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 &06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Vadodariya Satish Rameshbhai**, hereby give my consent to my name being included as Senior Managerial Personnel of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Ahmedabad at Gujarat ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "Offer Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

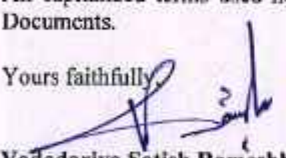
I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,


Vadodariya Satish Rameshbhai
Senior Managerial Personnel

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India

Kapadiya Vipul K
Ramnagar, TO Veraval Shapar, Tel. Kotda Sangani, Veraval, Rajkot- 360024, Gujarat.

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Registered Office Address: Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, **Kapadiya Vipul K**, hereby give my consent to my name being included as Senior Managerial Personnel of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Ahmedabad at Gujarat ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "Offer Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

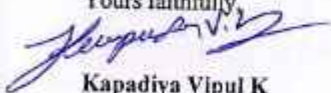
I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Kapadiya Vipul K
Senior Managerial Personnel

CC: Smart Horizon Capital Advisors Private Limited

B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai
- 400066, Maharashtra, India