



Ref No.: CF/TL/RAJ/60593-1

Date: March 30, 2026

To,
The Board of Directors

METALIC TECHNOFORGE LIMITED

Sr. No.-129/1 p4(New Survey No.296), Plot No.- 05
& 06, Padavala Main Road,
Opp. Electric Power House, Village- Padavala,
Veraval (Shapar), Rajkot, Kotda Sanghani,,
Rajkot, Gujarat – 360024

Subject: - Proposed Initial Public Offer (IPO) of Metallic Technoforge Limited (the “Company”) on Emerge Platform of NSE Limited (the “Stock Exchange”).

Dear Sirs,

Subject: Initial Public Offer of Metallic Technoforge Limited

This is with reference to the proposed plan for the initial public offering of equity shares of **Metallic Technoforge Limited** (the “Company”). We are aware that an Initial Public Offering would require the Company to undertake several steps including but not limited to restructuring of the Board of Directors of the Company, amendment of its Memorandum of Association and Articles of Association, changes in the capital structure, changes in the shareholding of Promoters of the Company post the initial public offering etc., in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed initial public offering require our consent/prior written consent under various loan and other agreements entered into by the Company with us as per Annexure hereto (“Loan Documents”).

In view of the relationship between the Company and ourselves, we give our no objection with regard to their proposed initial public offering of equity shares, the listing of the Company’s shares being offered through the initial public offering and any steps that the Company may take in respect thereof including the steps enumerated in the preceding paragraph, and this may be deemed as our consent under all the Loan Documents and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said Loan Documents.. Needless to say, the Company will stand by all current commitments that the Company has to us.

Further we confirm that the accounts held by the Company with us are regular and there have been no current / past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us. We also confirm that there are no pending litigations / disputes / notices / show cause by us against the Company or against any of the Directors / Promoters of the Company in relation to any of the Company’s borrowing as on the date.

This letter is issued, at the request of the Company, and shall be without prejudice to our rights and interests under the Loan Documents executed by the Company.

**Yours Faithfully,
For Tata Capital Limited**

AUTHORISED SIGNATORY

Place: Rajkot

TATA CAPITAL LIMITED

Corporate Identity Number - L65990MH1991PLC060670

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Board Line: 91 22 6606 9000 www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel, Mumbai-40013



Annexure
List of details of loan documents.

S. No.	Particulars of borrowing facility (including date of loan documents)	Rate of interest	Tenure of the facility	Nature of Facility	Sanctioned amount (in Rs.)		Outstanding amount as on 30.03.2026 (in Rs.)
					Fund based	Non-fund based	
1	Term loan – Agreement date – 20-03-2024	10.90	36	TL	2,00,00,000		73,52,169
2	Term loan – Agreement date – 30-09-2024	11.00	24	TL	2,60,00,000		88,48,000
3	Term loan – Agreement date – 27-01-2026	10.65	24	TL	3,40,00,000		3,22,54,889

TATA CAPITAL LIMITED

Corporate Identity Number - L65990MH1991PLC060670

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Board Line : 91 22 6606 9000 www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel, Mumbai-40013

Date: March 27, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

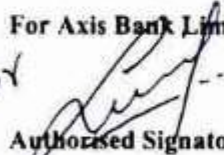
We the undersigned, hereby give our consent to our name (along with below details) being included as "**Banker to the Company**" in the Red Herring Prospectus/ Prospectus which the Company intends to offer in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and Section 28 or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the DRHP/Red Herring Prospectus/ Prospectus:

Name	AXIS BANK LIMITED
Address:	103, Nakshtra Building, raiya telephone Exchange, 150 Feet Ring Road, 150 ft Ring Road, Rajkot-360005
Tel No.:	+91 7698844471
E-mail:	Gohelmontu.mukeshbhai@axisbank.com
Website:	www.axisbank.com
Contact Person:	Montu Gohel

Yours faithfully,

For Axis Bank Limited

704

Authorized Signatory

Encl: As above



NO OBJECTION CERTIFICATE

Date: March 27, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main road, Opp.
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sirs,

Subject: Initial Public Offer of Metalic Technoforge Limited

This is with reference to the proposed plan for the initial public offering of equity shares of **Metalic Technoforge Limited** (the "Company"). We are aware that an Initial Public Offering would require the Company to undertake several steps including but not limited to restructuring of the Board of Directors of the Company, amendment of its Memorandum of Association and Articles of Association, changes in the capital structure, changes in the shareholding of Promoters of the Company post the initial public offering etc., in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed initial public offering require our consent/prior written consent under various loan and other agreements entered into by the Company with us.

In view of the relationship between the Company and ourselves, we give our no objection with regard to their proposed initial public offering of equity shares, the listing of the Company's shares being offered through the initial public offering and any steps that the Company may take in respect thereof including the steps enumerated in the preceding paragraph, and this may be deemed as our consent under all the loan and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will stand by all current commitments that the Company has to us.

Further we confirm that the accounts held by the Company with us are regular and there have been no current / past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us. We also confirm that there are no pending litigations / disputes / notices / show cause by us against the Company or against any of the Directors / Promoters of the Company in relation to any of the Company's borrowing as on the date of this NO OBJECTION CERTIFICATE.

Yours Faithfully,
For Axis Bank Limited

70Y

AUTHORISED SIGNATORY

Place: Rajkot
Date: 27/03/2026



Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/IP4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main road, Opp,
Electrice Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

We do hereby certify that the information given below is correct and give our consent to our name being included as "Chartered Engineer" to Metalic Technoforge Limited in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26 and Section 28 of the Companies Act in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to the extent and in their capacity as the Chartered Engineer, and such consent has not been withdrawn as on the date of this Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus. However, the term "expert" shall not be construed to mean an "expert" as defined under the Securities Act.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of Firm	Patcon Consultancy
Address of the Firm	150 Ft Ring Road, Sattva Square off No.905, Opp Twin Star, Near Nana Mava Circle, Rajkot-360005
Contact Number	+91 98242 75000
Fax Number	-----
Email ID	Babulalpt1800@gmail.com
Contact Person and Membership Number	BABULAL A. UGHREJA AND M/115758/7
Registration Number	M/115758/7

For, Patcon Consultancy


BABULAL A. UGHREJA
Membership Number: 115758/7



Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir/ Madam,

We the undersigned, hereby give our consent to our name being included as "**Book Running Lead Manager to the Issue**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus/ Prospectus:

Name	Smart Horizon Capital Advisors Private Limited (Formerly Known as Shreni Capital Advisors Private Limited)
Correspondence Address:	B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.
Tel No.:	022 - 28706822
E-mail:	director@shcapl.com
Investor Grievance Email:	investor@shcapl.com
Web site:	www.shcapl.com
Contact Person:	Mr. Parth Shah
SEBI Registration No.:	INM000013183

Yours faithfully,

For **Smart Horizon Capital Advisors Private Limited**
(Formerly known as Shreni Capital Advisors Private Limited)




Mr. Harsh Thakur
Manager
Place: Mumbai

Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as **"Registrar to the Issue"** in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus/Prospectus:

Name:	Bigshare Services Private Limited
Address:	Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400 093, Maharashtra, India.
Tel No.:	022 - 6263 8200
E-mail:	ipo@bigshareonline.com
Investor Grievance Email:	investor@bigshareonline.com
Website:	www.bigshareonline.com
Contact Person:	Mr. Aniket Seebag
SEBI Regn. No.:	INR000001385

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format and enclosed as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

Yours Faithfully
For Bigshare Services Private Limited



Babu Rapheal C.
Dy. General Manager

Encl: As above

CIN - U99999MH1994PTC076534



Bigshare Services Pvt. Ltd.

निर्गम रजिस्ट्रार और
शेयर अंतरण अभिकर्ता

FORM 8

REGISTRARS TO AN ISSUE
AND
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनियम बोर्ड

SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)
(Regulation 8)

Regulation 8A

001343

रजिस्ट्रीकरण का प्रमाणपत्र

CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन कब्रों गए नियमों और विनियमों के साथ बंठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा शक्त शक्तियों का प्रयोग करते हुए प्रवर्धन में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/वर्धन II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में

1. in exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

BIGSHARE SERVICES PVT LTD
E/2-3, ANSA INDUSTRIAL ESTATE
SAKI - VIHAR ROAD, SAKINAKA
ANDHERI (E), MUMBAI-400 072

को नियमों की शक्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करने के लिए, जिसे उपर्युक्त विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrar to an issue and share transfer agent in Category I/Registrar to an issue/Share transfer agent in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड

II. Registration Code for the registrar to an issue and share transfer agent is **INR000001385**

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र
वैध विधिवत है।

III. Unless renewed, the certificate of registration is valid from

MUMBAI

स्थान Place

APRIL 09, 2013

तारीख Date

जो लागू हो उसे काय है "Dobis whichever is not applicable"



अभिज्ञ से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

K. SARAVANAN

आधिकृत हस्ताक्षरकर्ता Authorized Signatory

CIN - U99999MH1994PTC076534



Maashitla® Securities Private Limited

SEBI Registered Category- I Registrar & Share Transfer Agent

SEBI Reg. Number- INR000004370 | CIN- U67100DL2010PTC208725

Regd. Office- 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi- 110034

Email ID- ipo@maashitla.com | Website- www.maashitla.com | Ph- 011-45121795-96

Date: March 24, 2026

To,

The Board of Directors,

Metalic Technoforge Limited

Sr. No.-129/1P4 (New Survey no. 296),

Plot No.- 05 & 06, Padavala Main road, Opp,

Electric Power House, village- Padavala,

Veraval (Shapar), Rajkot, Kotda,

Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "**Registrar to the Company**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus/Prospectus:

Name	Maashitla Securities Private Limited
Logo	
Address	451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034
Tel No.	011-47581432
Email Id	investoripo@maashitla.com
Investor Grievance email id	investoripo@maashitla.com
Contact Person	Mr. Mukul Agrawal
Website	www.maashitla.com

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format and enclosed as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

Yours faithfully,

For Maashitla Securities Private Limited



Mr. Mukul Agrawal

Authorised Signatory



Maashitla® Securities Private Limited

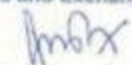
SEBI Registered Category- I Registrar & Share Transfer Agent

SEBI Reg. Number- INR000004370 | CIN- U67100DL2010PTC208725

Regd. Office- 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi- 110034

Email ID- ipo@maashitla.com | Website- www.maashitla.com | Ph- 011-45121795-96

Annexure A

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993 (विनियम B) (Regulation B) 004432 रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित इस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रबन्ध-1 में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रबन्ध-11 में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to Maashitla Securities Private Limited 451, Krishna Apra Business Square Netaji Subhash Place, Pitampura New Delhi-110034, National Capital Territory Of Delhi, India को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करने के लिए, जैसे उक्त निर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है। as registrars to an issue and share transfer agent in Category I "registrar to an issue"/share transfer agent" in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein. II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड II. Registration Code for the registrar to an issue and share transfer agent is INR000004370 This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिवत है। III. Unless renewed, the certificate of registration is valid from  अदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India  Dinesh Joshi अधिकृत हस्ताक्षरकर्ता / Authorised Signatory स्थान Place Mumbai तारीख Date April 25, 2022 *जो लागू न हो उसे काट दें। *Delete whichever is not applicable		

ASHA AGARWAL & ASSOCIATES
ADVOCATE

118, Shila Vihar, Gokulpura, Kalwar
Road, Jhotwara, Jaipur-302012

Reach us at:
ashaagarwalassociates@gmail.com

Date: March 20, 2026.

To,
The Board of Directors,
MetalicTechnoforgeLimited
Sr. No.-129/IP4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main road, Opp.
Electric Power House, village- Padavala,
Veraval (Shapur), Rajkot, Korda,
Sanghani, Gujarat, India. 360024

Subject: - Proposed Initial Public Offer (IPO) of MetalicTechnoforgeLimited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "Legal Advisors to the Issue" in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26, Section 32 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus:

Name	Asha Agarwal & Associates
Address:	118, Shila Vihar, Gokulpura, Kalwar Road, Jhotwara, Jaipur - 302 012, Rajasthan, India
Tel No.:	+91 99509 33137
E-mail:	ashaagarwalassociates@gmail.com
Contact Person:	Ms. Asha Agarwal

Further, we hereby give our consent to the inclusion of our name as an expert in relation to the Legal Due Diligence Report under Section 26, Section 32 and/ or any other applicable provisions of the Companies Act, 2013, being included in the Draft Red Herring Prospectus/ Red Herring Prospectus /Prospectus being issued by you.

Yours faithfully,


Asha Agarwal
Proprietor
Asha Agarwal & Associates
Place: Jaipur



Date: July 09, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main, road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir/ Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "Syndicate Member to the Issue" in the offer documents which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the offer documents:

Name	Shreni Shares Limited
Correspondence Address:	Office No. 217, Hive 67 Icon, Poisar Gymkhana Road Lokmanya Tilak Nagar Poisar, Near Raghuleela Mall, Kandivali West, Mumbai- 400067, Maharashtra, India.
Tel No.:	+91- 22-35011600
E-mail:	shrenisharespvtltd@yahoo.in
Investor Grievance e-mail:	www.shreni.in
Website:	Hitesh Punjani
Contact Person:	INZ000268538
SEBI Registration No.:	Shreni Shares Limited

Yours faithfully,

For and on behalf of Shreni Shares Limited
(Previously known as Shreni Shares Private Limited)


H.N. Punjani
Director
DIN: 02072811



To,
 The Board of Directors,
Metallic Technoforge Limited
 Sr. No.-129/1P4 (New Survey no. 296),
 Plot No.- 05 & 06, Padavala Main road, Opp,
 Electric Power House, village- Padavala,
 Veraval (Shapar), Rajkot, Kotda,
 Sanghani, Gujarat, India, 360024

**Subject: - Proposed Initial Public Offer (IPO) of Metallic Technoforge Limited (the "Company") on
 Emerge Platform of NSE Limited (the "Stock Exchange").**

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "**Banker to the Issue, Sponsor Bank, Refund Bank, Public Issue Bank**" in the Red Herring Prospectus/ Prospectus which the Company intends to offer in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and Section 28 or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Red Herring Prospectus/ Prospectus:

Name	Kotak Mahindra Bank Limited
Address:	Intellion Square, 501, 5th Floor, A Wing, Infinity IT Park, Gen. A.K. Vaidya Marg, Malad - East, Mumbai 400097
Tel No.:	022-66056603
E-mail:	cmsipo@kotak.com
Website:	www.kotak.com
Contact Person:	Sumit Panchal
SEBI Registration No.:	INB100000927

Yours faithfully,

For Kotak Mahindra Bank Limited Limited

Authorised Signatory

Encl: As above



Annexure A

TO WHOMSOEVER IT MAY CONCERN

We hereby confirm that as on date the following details in relation to our registration with the SEBI as a Banker to the Issue, Sponsor Bank, Refund Bank and Public Issue Bank is true and correct:

1.	Registration Number	INBI00000927
2.	Date of permanent registration / Renewal of registration	22-05-2012
3.	Date of expiry of registration	Permanent
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	No
6.	Any enquiry / investigation being conducted by SEBI	No
7.	Details of any penalty imposed by SEBI	No

For Kotak Mahindra Bank Limited Limited

Authorised Signatory



Date: March 20, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No. - 05 & 06, Padavala Main road, Opp,
Electrice Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

I, AR. VISHAL PATOLIYA, being a registered Architect with the Council of Architecture Registration No. CA/2011/52391 and having my office at 304-305, Business Terminal, Opp. Shastri Nagar, Nana Mava Main Road, Rajkot 360 005.

We do hereby certify that the information given below is correct and give our consent to our name being included as "Architect" in relation to various certificates given to

Metalic Technoforge Limited for inclusion of information in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26 and Section 28 of the Companies Act in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to the extent and in their capacity as the Architect, and such consent has not been withdrawn as on the date of this Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus. However, the term "expert" shall not be construed to mean an "expert" as defined under the Securities Act.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of Firm	Abhigam Architects
Address of the Firm	304-305, Business Terminal, Opp. Shastri Nagar, Nana Mava Main Road, Rajkot 360 005.
Contact Number	+91 94275 63975
Fax Number	-----
Email ID	studioabhigam@gmail.com
Contact Person and Membership Number	Vishal Patoliya and CA/2011/52391



architecture | interior design | landscape design

304-305, Business Terminal, Opp. Shastri Nagar, Nana Mava Main Road, Rajkot 360 005

contact no: +91 9427563975

e-mail: studioabhigam@gmail.com

Registration Number	CA/2011/52391
---------------------	---------------

For, Abhigam Architects

Vishal Patoliya



AR. Vishal Patoliya
Membership Number: CA/2011/52391



architecture | interior design | landscape design

304-305, Business Terminal, Opp. Shastri Nagar, Nana Mava Main Road, Rajkot 360 005

contact no: +91 9427563975

e-mail: studioabhigam@gmail.com

Date: July 09, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/1P4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main, road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir/ Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "**Market Maker to the Issue**" in the offer documents which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the offer documents:

Name	Shreni Shares Limited
Correspondence Address:	Office No. 217, Hive 67 Icon, Poisar Gymkhana Road Lokmanya Tilak Nagar Poisar, Near Raghuleela Mall, Kandivali West, Mumbai- 400067, Maharashtra, India.
Tel No.:	022-20897022
E-mail:	shrenishares@gmail.com
Website:	www.shreni.in
Contact Person:	Hitesh Punjani
Website:	INZ000268538
NSE Clearing No.	14109

Yours faithfully,

For and on behalf of Shreni Shares Limited
(Previously known as Shreni Shares Private Limited)

H.N. Punjani
Hitesh Punjani
Director
DIN: 02072811



Member of BSE, NSE.
Depository Participant with CDSL
SEBI registered Category-I Merchant Banker
CIN- U67190MH2009PLC195845

Registered Office
217, Hive 67 Icon, Poisar Gymkhana
Road, Near Raghuleela Mall,
Kandivall (West), Mumbai - 400067.

☎ 022 35011600/+91 8976801894



www.shreni.in



shrenisharespvtltd@yahoo.in



Date: July 09, 2026

To,
The Board of Directors,
Metalic Technoforge Limited
Sr. No.-129/IP4 (New Survey no. 296),
Plot No.- 05 & 06, Padavala Main. road, Opp,
Electric Power House, village- Padavala,
Veraval (Shapar), Rajkot, Kotda,
Sanghani, Gujarat, India, 360024

Subject: - Proposed Initial Public Offer (IPO) of Metalic Technoforge Limited (the "Company") on Emerge Platform of NSE Limited (the "Stock Exchange").

Dear Sir/ Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as "**Underwriter to the Issue**" in the Draft offer document /Offer document which the Company intends to issue in respect of the proposed issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Prospectus / Prospectus:

Logo:	SMART HORIZON CAPITAL ADVISORS PVT. LTD.
Name:	Smart Horizon Capital Advisors Private Limited
Address:	B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India.
Telephone Number:	022 - 28706822
E-mail:	director@shcapl.com
Website:	www.shcapl.com
Contact Person:	Mr. Parth Shah

Yours faithfully,

For Smart Horizon Capital Advisors Private Limited


Harsh Thakur
Authorized signatory



To,

METALIC TECHNOFORGE LIMITED

Plot No 6, Padavala,
Survy No 296,
Kotada Sangani,
Lodhika,
Rajkot-360024

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each ("Equity Shares") by METALIC TECHNOFORGE LIMITED (the "Company") and such offering (the "Issue" and/or "Offer").

We, ICICI Bank Limited, understand that the Company is going for the initial public offering of equity shares and that it is requirement under Schedule VI, para 7(c) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 to disclose the below mentioned details of the banker to the issuer.

We, the undersigned, do hereby confirm that, we are a banker to the Company. We also consent to our name and the following details, as required, to be inserted as a banker to the Company in the draft red herring prospectus to be filed with the Securities and Exchange Board of India ("SEBI")

Name: ICICI Bank Ltd

Address: ICICI BANK LTD Beside Jain Derasar, Panchvati Main Road, Patel Bhel Cross Road, Off Amin Marg, Rajkot, Gujarat -360005

Telephone Number(s): 8097293474

Contact Person: Vidit Patel

Website: <https://www.icicibank.com/>

Email: vidit.patel@icicibank.com

CIN: L65190GJ1994PLC021012

However, such consent is subject to Company ensuring compliance with all regulatory and statutory requirements under applicable laws in relation to the said Offer including compliance with the relevant provisions of the Companies Act, 2013 as applicable.

Further, under our loan agreements, we don't have any objections for the change in capital structure and/or constitutional documents of the Company pursuant to the Issue.¹

ICICI Bank Limited
Beside Jain Derasar,
Panchvati Main Road,
Patel Bhel Cross Road,

1 Off. Amin Marg,
Rajkot - 360 005,
Gujarat, India.

Website www.icici.bank.in
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

This consent is for the specific purpose of giving consent for the aforementioned issues only. However, please note that the present consent letter is not a waiver of any rights and interest of ICICI Bank in any manner whatsoever under the law shall be maintained even after the consummation of the Offer. This letter is issued at the specific request of the Metallic Technoforge Limited Company and with no risk and/ or liability on the Bank

Yours faithfully,

For and on behalf of ICICI Bank Ltd



Authorized signatory

Name: Vidit Patel

Date: 15/07/2026