વર્ષાઋતુનો અંતિમ તબક્કો અને આહાર

વર્ષાઋતુના આ તબક્કા દરમિયાન વ્યક્તિની સામાન્ય શારીરિક શક્તિ નબળી પડી જાય છે. આ સમયે જો યોગ્ય ડાયેટનું પાલન કરવામાં ન આવે તો પાચનક્રિયા મંદ પડી જવાની કે ડાઈજેસ્ટિવ સિસ્ટમમાં સમસ્યા સર્જાવાની શક્યતા અનેકગણી વધી જાય છે. શરીર વાત, પિત્ત અને કફ એમ ત્રણ અલગ-અલગ પ્રકૃતિ ધરાવે છે, જેમાં અસમતુલા સર્જાવાથી એ વાત, પિત્ત અથવા કફ દોષમાં રૂપાંતરિત થઈ જાય છે. આયુર્વેદાચાર્યોના મત મુજબ આ સમયગાળામાં મન ફવે એ રીતે આહાર લેવાથી શરીર વાત પ્રકોપ અને પિત્ત સંગ્રહનો ભોગ બને છે. તો જોઈએ કેવા પ્રકારનો આહાર લેવાથી આ ઋતુમાં ત્રણે પ્રકૃતિઓ વચ્ચે સમતુલા જાળવી રાખી શકાય.

આહારમાં શું લેવું?

આ સમયગાળા દરમિયાન મસાલા માત્ર સ્વાદવર્ધક ન રહેતા આરોગ્યપ્રદ પણ બની જાય છે. રસોડામાં રહેલા તમામ મસાલાનો ઉપયોગ આ ઋતુમાં કરવાથી પાચનક્રિયામાં ફયદો થાય છે. લસણ, મરી, આદુ, હિંગ, જીરું, હળદર, ધાણા ચયાપચયની ક્રિયા નિયમિત કરે છે.

દાડમ, કેળાં, સફ્જન, લીચી, ચેરી જેવા ફળોનું સેવન કરવું જોઈએ

જવ, ઘઉં અને ચોખાની બનેલી તાજી વાનગીઓનું સેવન કરવું

ગાયનું ઘી, મસૂર, લીલા ચણા, ભાત અને ઘઉંનો રોજિંદા ખોરાકમાં ઉપયોગ કરવો

મગની દાળ પચવામાં સહેલી હોવાથી આ સમયગાળા માટે એ શ્રેષ્ઠ આહાર છે

ભોજન કરતાં પહેલા સિંધાલૂણ સાથે આદુનો એક ટુકડો લેવાથી પાચનક્રિયામાં સુધારો થાય છે

થોડા મધ સાથે ઊકાળીને ઠંડું કરેલું પાણી પીવું. ભોજન બનાવતી વખતે ખોરાકમાં થોડું મધ ભેળવી દેવાથી અપચો નથી થતો અને ભૂખ ઉઘડે છે. થોડી માત્રામાં મધનાં નિયમિત સેવનથી અજીર્ણ, થાક અને વાયુજન્ય રોગોથી પણ છૂટકારો મેળવી શકાય છે

હૂંફળો ખોરાક ખાવો અને કાચા ખોરાક અને સલાડનો ઉપયોગ ટાળવો આરોગ્યપ્રદ રહેશે

વધુ માત્રામાં પ્રવાહીનો ઉપયોગ ન કરવો. પ્રવાહીની વધુ માત્રાને કારણે આ સમયમાં ચયાપચયની પ્રક્રિયા ધીમી પડી શકે છે

વાસી ખોરાકનો ઉપયોગ ટાળો. વાસી ખોરાકથી પાચન પ્રક્રિયા બગડે છે

આદુ અને લીલા ચણાને રોજિંદા આહારમાં સ્થાન આપો

કોળું, કારેલા, દૂધી, જીરું, મેથી, લસણ વગેરે આ સમયગાળામાં હિતકર છે

તલના તેલનું સેવન શ્રેષ્ઠ છે. વાયુજન્ય રોગોમાં એ ફયદાકારક છે

લીંબુનો નિયમિત ઉપયોગ કરવાથી આ સમયગાળામાં થતા રોગો સામે રક્ષણ મળે છે

યોગ્ય સમયે આહાર લઈ લેવો જોઈએ. વધુ લાંબા સમય સુધી ભૂખ્યા રહેવું સ્વાસ્થ્ય પર અવળી અસર પાડી શકે છે

શું ન કરવું?

પાનવાળા શાકભાજી પણ આ ઋતુ દરમિયાન વર્જ્ય છે તદ્પરાંત કંદમૂળોનો ઉપયોગ ન કરવો

દહીંનું પાચન ધીમી ગતિએ થાય છે એથી આહારમાં દહીંને બદલે છાશનો ઉપયોગ કરવો હિતાવહ છે.વધુ ઠંડા પાણી, કોલ્ડ ડ્રિંક અને આઇસક્રીમથી દૂર રહેવું.આ સમયગાળા દરમિયાન જળાશયોમાં એકત્રિત પાણી દૂષિત હોય છે. શક્ય હોય તો પાણી ઊકાળેલું પીવું.આ મહિનામાં મોટેભાગે શારીરિક નબળાઈ, મંદ પાચનશક્તિ, લોહી વિકાર, સાંધાઓનો દુ:ખાવો, વાયુદોષ, સોજો, ચામડીના રોગો, કૃમિ, તાવ, મલેરિયા, મરડો અને અન્ય કેટલાંક વાયરલ ઈન્ફેક્શનોની અસર જોવા મળે છે. ઉપર જણાવ્યા મુજબ ડાયેટનું પાલન અને શરીર અને આપણી આસપાસ સ્વચ્છતા જાળવવાથી આવા રોગો સામે રક્ષણ મેળવવું શક્ય છે.

બ્યૂટીફૂલ ફ્લાવર્સ વધારશે કેશસૌંદર્ય

જેમજેમ સમય જઇ રહ્યો છે તેમતેમ પહેલાની ફેશન અને સ્ટાઈલ ફરી આવી રહી છે. પહેલાં કોઈપણ પ્રસંગમાં લગ્ન હોય કે ઘરનો નાનામાં નાનો પ્રસંગ હોય દરેક તહેવારમાં મહિલાઓ ગજરાં, ફૂલ, વેણી વાળમાં નાખતી હતી. હવે ફરી આ ફેશન જોવા મળી રહી છે. ફ્લોરલ હેરબેન્ડ, ક્લિપ, ફ્લાવર્સ ફરી મહિલાઓની નજરમાં આવી રહ્યા છે. હીરોઈનથી લઈને સામાન્ય મહિલાની એમ બધાની જ પસંદગી બની રહ્યા છે. અલગ-અલગ ફ્લાવર્સનો ઉપયોગ કરીને અનેક પ્રકારની હેરસ્ટાઈલ બનાવી શકાય છે.તમે રીસેપ્શનમાં કે કોઈ સામાન્ય ફંક્શનમાં ચોટલામાં, અંબોડાની સાઈડમાં કે સ્ટાઈલિશ બનમાં કાન પાસે તમે એક મોટુ ફૂલ લગાવી શકો છો. લિલી, ગુલાબ, ઝરબેરા કે કોઈપણ સાઈઝમાં આવેલુ ફ્લાવર લગાવી શકો છો. આવા મોટા પ્રકારના ફૂલ સિંગલ જ સારા લાગે છે.

જો આ પ્રકારના ફૂલ વધુ લગાવશો તો વાળ કરતા તો માથામાં ફૂલ વધુ લાગશે. ફૂલ જો સફેદ કે ઘેરા લાલ રંગના હશેતો વધુ સારા લાગશે અને એમાં પણ યંગ ગર્લ્સને આવા ફૂલ વધુ સારા લાગે છે. તો મહિલાઓ ગજરા કે લડી પર પોતાની પસંદગી ઉતારી શકે છે. ગૂંથેલા ગજરા કે ફૂલની લડી ફક્ત અંબોડામાં જ સારી લાગશે. હાઈ બન કે લૉ બનને વીંટેલી વેણી કે ગજરો સાડી કે ચોલીમાં એક ટ્રેડીશનલ લુક આપશે. આમ તો ગજરા ૩૦ વર્ષ કરતા વધુની ઉંમરની સ્ત્રીઓને વધુ સારા લાગે છે. પણ જો શોખ હોય તો સ્ટાઈલને કોઈ સીમા નથી નડતી.

ઑર્કિડ પર્પલ, વાઈટ, બ્લુ જેવા કલર્સમાં મળી રહે છે. ઑર્કિડ વેસ્ટર્ન અને ટ્રેડિશનલ એમ બન્ને પ્રકારના ડ્રેસિસ સાથે સૂટ થશે. જો તમે ફ્રેશ ફ્લાવર્સ લગાવશો તો એ વધુ શોભશે. પણ જો તમારે અચાનક ફંક્શનમાં જવાનુ થયુ હોય, તમારે એ પ્રકારની હેરસ્ટાઈલ બનાવવી હોય અને તમારી પાસે ત્યારે ફ્રેશ ફ્લાવર્સ નથી તો તમે આર્ટિફિશ્યલ ફ્લાવર્સ પણ લગાવી શકો છો. આર્ટિફિશ્યલમાં ફ્લાવર્સમાં ગોલ્ડન અને સિલ્વર કલરનાં ફ્લાવર્સ બ્રાઈડલવેઅરમાં ખૂબ સારાં લાગે છે. હેવી ઘાઘરા ચોલી પર આવાં ફૂલોની હેરસ્ટાઈલ ટ્રેડિશનલ છતાં મૉડર્ન લુક આપે છે.

કોલેજ ગર્લ્સમાં ફ્લાવર્સ લેટેસ્ટ ફેશન છે. હેર બેન્ડ અને હેર ક્લિપમાં મોટા ફેધરવાળા ફ્લાવર્સ ટીનેજ ગર્લ્સની પહેલી પસંદગી બની રહ્યા છે. હવે તો પોનીટેલમાં નાખવા માટેના રબરબેન્ડ પણ મોટા ફ્લાવર્સ વાળા મળી રહ્યા છે. આવી ફ્લાવર વાળી એક્સેસરી ગાર્લિશ લુક આપે છે.

હૂંફાળું લીંબુ પાણી પીવાથી વજન ઓછું થાય છે

પહેલા કોઈ મહેમાન ઘરે આવતા હતા તો ખાસ એ પુછવામાં આવતું કે ચા પીશો? કે શરબત લેશો ? શરબત એટલે કોઈ સોફ્ટ ડ્રિંક્સ નહિ, પરંતુ પહેલાના જમાનામાં શરબત એટલે લીંબુ શરબત જ થાય એવું હતું. પછી એ ઠંડું હોય કે સાદા પાણીમાં એ સારું જ લાગવાનું જો એમાં ખાંડ અને મીઠાનું પ્રમાણ બરાબર હોય ટૂંકમાં એ ફ્રેશ લીંબુ શરબત સારું જ લાગવાનું છે. પણ અત્યારે ઝડપી યુગમાં લોકોને બધું ફટાફટ થાય એ વધુ પસંદ છે. એટલે સોફ્ટ ડ્રિંક કે પછી કોઈપણ બજારમાં મળતા ડબ્બાના તૈયાર જ્યૂસ આપી દેવામાં આવે છે અને સાથે એવું પણ બોલાય છે કે ક્યારેક થોડં પી લેવાય, પણ આ થોડં થોડું જ કેટલં નુકસાન કરે છે એ આપણને ખ્યાલ નથી રહેતો જે એક જોતા હેલ્થ માટે યોગ્ય નથી. એની સામે જો તમે લીંબુનું ખાલી પાણી પણ પીશો તો તેનાથી ઘણાં ફયદા થાય છે.સવાર સવારમાં હૂંફાળું લીંબુ પાણી પીવાથી શરીરનું વજન ઓછું થાય છે અને સાથે સાથે ચામડી સંબંધી કોઈપણ વિકાર હોય એ નાબૂદ થાય છે.

લીંબુમાં પ્રચુર માત્રામાં વિટામિન-સી મળે છે. આ સિવાય પણ તેમ વિટામિન બી, કેલ્શિયમ, મેગ્નેશિયમ, કાર્બોહાઈડ્રેટ પ્રાપ્ત થાય છે. લીંબુ અપચો, પેટની ગડબડ, લિવર અને ડાયાબિટીસમાં લાભદાયી છે.

ગેસ અને કબજિયાતમાં રાહત : મોટા ભાગની પેટની તકલીફે ,ગેસ, કે ગળામાં બળતરા વગેરે લીંબુ પાણી પીવાથી સારું થાય છે. જો અતિસાર (ડાયેરિયા) કે કબજિયાતની બીમારીથી બચવું હોય તો સવારનું હૂંફળુ લીંબુ પાણી પીવાથી આ તકલીફેથી ધીમે-ધીમે રાહત થાય છે.

દાંતની સુરક્ષા માટે : જો દાંતમાં દુખાવો હોય તો જે જગ્યા પર દુ:ખે છે ત્યાં લીંબુનો રસ લગાવવાથી રાહત થાય છે. સાથે – સાથે મોંની દુર્ગંધને પણ દૂર કરે છે.

ગળાનો દુખાવો : બેકટેરિયાથી થતાં થ્રોટ ઈન્ફ્કશનથી તમને ત્યારે રાહત થાય છે જ્યારે અડધા કે એક ગ્લાસ હૂંફળા પાણીમાં ૧ લીંબુનો રસ ઉમેરી એના કોગળા કરો.

સેલ્ફીમાં સુંદર દેખાવું છે?

સેલ્ફી પીક. પોતે ખેંચેલી પોતાની તસવીર. સેલ્ફીનો ક્રેઝ અત્યારે કેટલો છે એ કોઈને કહેવાની જરૂર નથી. બધાને ખબર જ છે. પોતે અરીસામાં જોઈએ, એવી જ રીતે પોતાના મોબાઈલના કેમેરામાં જોવાનુ અને ક્લીક. પણ આ ક્લીક કરો ત્યારે શું એકઝેટલી અરીસામાં જે પ્રતિબિંબ આવે એવુ જ એક્ચ્યુલ પ્રતિબિંબ આવે છે. ના, નથી આવતુ. અને પરિણામે આપણી સેલ્ફીમાં કંઈક ઉણપ આપણને હંમેશા લાગે છે. ક્યાં તો આપણા ફેસના ફીચર્સ નથી દેખાતા અથવા નાક પકોડા જેવું મોટુ આવે છે. પણ તમે ગભરાતાં નહીં.સેલ્ફીમાં જો તમારુ નાક મોટુ દેખાતુ હોય તો વાંક તમારા નાકનો બિલકુલ નથી. એક સર્વે અનુસાર સેલ્ફીમાં તમારુ નાક હંમેશા પહોળુ અને મોટુ જ દેખાય છે. જેના કારણે સેલ્ફીમાં ચહેરો થોડો અજીબ પણ દેખાઈ શકે. આ સમસ્યાને નિવારવા તમે બહુ બહુ તો શું કરશો.

તમારા હાથની પોઝિશન ચેંજ કરીને એંગલ બદલી બદલી ને જોશો કે કયા એંગલ પર ચહેરો આબેહુબ અરીસામાં દેખાય તેવો આવે છે. હવે મુદ્દાની વાત, ગમે તેટલા એંગલ બદલશો, ફરક નહીં પડે. કારણ કે અહીં સમસ્યા તમારા નાકમાં કે કેમેરામાં નથી. સ્માર્ટફોનના કેમેરાનો તમે જે ઉપયોગ કરો છો એ ઉપયોગના તરીકામાં છે. આ તો સ્માર્ટ ફોન આવ્યા અને દરેક જણ ફોટોગ્રાફર બની ગયા. પણ પહેલા આવુ ન હતું.પહેલા ફોટો ખેંચવાનુ કામ બીજા કરતાં હતા. ફોટો જેનો પાડવાનો હોય તે માત્ર પોઝ અને સ્માઈલ આપવાનુ કામ કરતાં હતા. અને બીજુ એ પણ કે પહેલા જ્યારે ફોટો પાડવામાં આવતો ત્યારે પોકેટ કેમેરા અથવા અથવા સ્ટાંડર્ડ કેમેરા ચલણમાં હતા જે કેટલાક અંતરથી વધુનુ ફોકસ જ કરી નહોતા શકતા. અને આ લિમિટેશન એટલે કે અંતરની જે મર્યાદા હતી તે ઘણી મહત્વની હતી ફોટો ખેંચવા માટે. આજ કાલ તો દરેક મોબાઈલમાં કેમેરો છે. અને અંતર જાળવવાની કોઈ જફા વિના જ ફોટો પાડી શકાય તેવી ટેક્નોલોજી પણ છે. પણ આ ટેક્નોલોજીને કારણે ફોટો ખેંચતી વખતે જે મેઈન એલીમેન્ટ છે પ્રકાશ અને ડીસ્ટન્સ એનો છેદ ઉડી ગયો છે. ફોન કેમેરામાં સેલ્ફી લેતા સમયે લેન્સનું ફોકસ ડિસ્ટન્સ જળવાતુ નથી અને એ કારણે જ સેલ્ફીમાં આપણા ફેસ ફીચર પણ જળવાતા નથી.હવે જો તમારે તમારા ફેસ ફીચર્સને ફોકસ કરીને સેલ્ફી લેવી છે તો શું કરશો. સૌથી મહત્વનું, ડિસ્ટન્સ જાળવવું. કેમેરાને ઓછામાં ઓછી ૫ ફુટની દૂરી પર રાખો તો જ તમારા ફેસ ફીચર્સ ઉભરીને આકર્ષક રીતે દેખાશે. ૫ ફુટથી ઓછુ અંતર હોય તો તમે કેમેરાના લેન્સના કેરીકેચર ઝોનમાં આવી જાઓ છો

અને ચહેરાનો આકાર બગડવા લાગે છે. પણ આપણે સેલ્ફી લઈએ ત્યારે તો આપણા હાથમાં ફોન હોય અને આપણા હાથની લંબાઈ ૫ ફુટ તો બિલકુલ નથી હોતી. ઉદાહરણથી સમજીએ, તમે તમારા ઓફિસ ડેસ્ક પર કોણી ટેકવીને સેલ્ફી લઈ રહ્યા છો.

તો આ ડિસ્ટન્સ લગભગ એક ફુટ જેવુ છે. સર્વે અનુસાર આ સ્થિતિમાં પુરુષનું નાક ૩૦ ટકા અને મહિલાઓનુ નાક ૨૯ ટકા પહોળુ દેખાય છે.સેલ્ફીમાં સારા દેખાવુ, આ મુદ્દો એટલો હળવો નથી જેટલો આપણે માનીએ છીએ.. અમેરિકામાં આ જ કારણને લઈને ૫૫ ટકા વસ્તીએ પ્લાસ્ટિક સર્જરી કરાવી હોવાનું ત્યાંના રેકોર્ડ્સમાં લખેલુ છે. પણ આપણે એવુ કંઈ જ કરવાની જરૂર નથી. લાંબી સેલ્ફી સ્ટીક એટલે જ તો આવી છે. કે જેથી આપણે આપણા ફોનનુ ડિસ્ટન્સ વધારી શકીએ અને આપણી સેલ્ફી જક્કાસ આવે. જો તમારી પાસે સેલ્ફી સ્ટીક નથી, તો બીજો ઓપ્શન છે ટાઈમરનો. આજ કાલ તો દરેક ફોનમાં આ ઓપ્શન હોય છે. જેમાં તમે ૫ કે ૧૦ કે પછી ૧૫ કે ૨૦ સેકંડના ટાઈમર મુકી શકો છો.આ સિવાય સ્માઈલ કેપ્ચર અને ફેસ કેપ્ચર ઓપ્શન્સ પણ કેટલાક મોબાઈલમાં હોય છે. આ ઓપ્શન એવા છે જેમાં તમે એકલા હોવ કે ગ્રુપ સાથે, આસાનીથી તમે સુંદર મજાના ફોટા ખેંચી શકો છો. બસ કરવાનુ આટલુ જ છે. કેમેરો ઓન કરીને ફોનને ગોઠવી દો અને પછી થોડુ અંતર રાખીને ઉભા રહી જાઓ. ને સ્માઈલ સાથે પોઝ આપી દો. જુઓ પછી કેવી સુંદર સેલ્ફી ક્લીક થાય છે.

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PUBLIC ANNOUNCEMENT

(Please scan this QR to view the Draft Red Herring Prospectus and Draft Abridged Prospectus)

Neptune Holidays Limited — attaining the goal always

NEPTUNE HOLIDAYS LIMITED

Corporate Identity Number: U63090WB2009PLC133131

Our company was originally incorporated and registered as a private limited company under Companies Act, 1956 in the name and style of 'Neptune Holidays Private Limited' vide certificate of incorporation dated February 25, 2009 bearing Corporate Identification Number U63090WB2009PTC133131 issued by the Deputy Registrar of Companies, West Bengal. Thereafter, our company was converted into a public limited company pursuant to a special resolution passed by our members at the Extra Ordinary General Meeting held on May 01, 2024 and consequently the name of our company was changed to 'Neptune Holidays Limited' and a fresh certificate of incorporation was issued by Assistant Registrar of Companies/Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre dated July 08, 2024 bearing Corporate Identification Number U63090WB2009PLC133131.

Registered Office: 3rd Floor 113/F, Matheshwartola Road, Kolkata, West Bengal, India, 700046.
Tel: +91 9163664451 | **E-mail:** cs@neptuneholidays.com | **Website:** www.neptuneholidays.com
Contact Person: Komal Agarwal, Company Secretary & Compliance Officer;

OUR PROMOTERS: NOVELTY MERCHANTS PRIVATE LIMITED, NEPTUNE AVIATIONS PRIVATE LIMITED, NEPTUNE LEISURE & HOLIDAYS PRIVATE LIMITED, DINESH KUMAR BHATTER, CHANDRA PRAKASH BHATTER AND SANTOSHI BHATTER

INITIAL PUBLIC OFFER OF UPTO 46,08,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF NEPTUNE HOLIDAYS LIMITED ("OUR COMPANY" OR "NEPTUNE" OR "THE ISSUER") AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] THOUSANDS COMPRISING OF FRESH ISSUE OF UP TO 37,05,600 EQUITY SHARES AGGREGATING TO ₹ [●] THOUSANDS ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,02,400 EQUITY SHARES BY NOVELTY MERCHANTS PRIVATE LIMITED, NEPTUNE AVIATIONS PRIVATE LIMITED, NEPTUNE LEISURE & HOLIDAYS PRIVATE LIMITED, DINESH KUMAR BHATTER, CHANDRA PRAKASH BHATTER AND SANTOSHI BHATTER, RADHIKA BHATTER, SURAJ KARAN BHATTER ("SELLING SHAREHOLDER") AGGREGATING TO ₹ [●] THOUSANDS ("OFFER FOR SALE") ("PUBLIC OFFER"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] THOUSANDS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [●]PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] THOUSANDS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018 and as amended, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the selling shareholder in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018 and as amended, states that not less than 35% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 1,000 Thousands and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 1,000 Thousands and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled *"Offer Procedure"* on page 397 of this Draft Red Herring Prospectus.

This public announcement is made in compliance with the SEBI (ICDR)Regulations, 2018 as amended and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it along with draft abridged prospectus on the website of the BSE at www.bseindia.com, and the website of the Company at www.neptuneholidays.com and at the website of BRLM i.e. Smart Horizon Capital Advisors Private Limited at www.shcapl.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 27 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see *"History and Certain Corporate Matters"* on page 185 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see *"Capital Structure"* on page 95 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
SMART HORIZON CAPITAL ADVISORS PVT. LTD. **SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED** *(Formerly Known as Shreni Capital Advisors Private Limited)* **Address:** B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. **Tel No:** 022-28706822 **Email:** director@shcapl.com **Investors Grievance e-mail:** investor@shcapl.com **Website:** www.shcapl.com **Contact Person:** Mr. Parth Shah **SEBI Registration Number:** INM000013183	Bigshare Services Pvt. Ltd. **BIGSHARE SERVICES PRIVATE LIMITED** **Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India. **Tel. No.:** +91 22 6263 8200 **E-mail:** ipo@bigshareonline.com **Investor grievance email:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Mr. Sagar Pathare **SEBI Registration No:** INR000001385 **CIN:** U99999MH1994PTC076534	Neptune Holidays Limited **Komal Agarwal** **Company Secretary and Compliance Officer** **Address:** 3rd Floor 113/F, Matheshwartola Road, Kolkata, West Bengal, India, 700046. **Tel. No.:** +91 9163664451 **Email:** cs@neptuneholidays.com **Website:** www.neptuneholidays.com Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Managers or Registrar to the Offer, in case of any pre offer or post offer related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For Neptune Holidays Limited
On behalf of the Board of Directors
Sd/-
Chandra Prakash Bhatter
Chairman & Managing Director
DIN Number- 02481620

Place: Kolkata
Date: April 01,2026

NEPTUNE HOLIDAYS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP date March 31, 2026 with BSE SME. The DRHP is available on the website of BSE at www.bseindia.com and on the website of the BRLM, i.e., Smart Horizon Capital Advisors Private Limited at www.shcapl.com and the website of our Company at www.neptuneholidays.com Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled *"Risk Factors"* beginning on page 27 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with BSE SME for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made.

There will be no public offering of the Equity Shares in the United States.

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PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE NSE SME PLATFORM IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

MTF

(Please scan this QR to view the Draft Red Herring Prospectus and Draft Abridged Prospectus)

METALIC TECHNOFORGE LIMITED

Corporate Identity Number: U28999GJ2016PLC093975

Our Company was originally incorporated under the name *"Metalic Technoforge Private Limited"* under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated October 04, 2016, issued by the Deputy Registrar of Companies, Central Registration Centre. Subsequently the status of the Company was changed to public limited and the name of our Company was changed to *"Metalic Technoforge Limited"* vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on July 03, 2025. The fresh certificate of incorporation consequent to conversion was issued on August 06, 2025 by Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U28999GJ2016PLC093975.

Registered and Corporate Office: Sr. No.-129/1 P4 (New Survey no. 296), Plot No.- 05 & 06, Padavala Main Road, Opp. Electric Power House, Village- Padavala, Veraval (Shapar), Rajkot-360024, Kotda Sanghani, Gujarat, India | **Tel:** +91- 9033332532
E-mail: investors@metalictechnoforge.com | **Website:** https://www.metalictechnoforge.com/
Contact Person: Ms. Parul Wadhawan, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. GAJIPARA KEYUR DHIRAJLAL, MR. TRAMBADIYA DHAVAL VRAJLAL, MR. VADODARIYA SATISH RAMESHBHAI, MR. KAPADIYA VIPUL K, MR. GAJIPARA RONAKKUMAR MANSUKHBHAI, MR. RUPAPARA JAY RAMESHBHAI AND MS. EKTA SATISH VADODARIYA

INITIAL PUBLIC OFFER OF UPTO 64,88,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF METALIC TECHNOFORGE LIMITED ("OUR COMPANY" OR "METALIC" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND WILL BE ADVERTISED IN ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, [●], ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER, [●], AND ALL EDITIONS OF THE DAILY REGIONAL NEWSPAPER, [●], (WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO EMERGE PLATFORM OF NSE ("NSE EMERGE"). FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "**SCRR**") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") (the "**QIB Portion**"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("**Anchor Investor Portion**"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("**SCSBs**") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled *"Issue Procedure"* on page 363 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247(2) of SEBI (ICDR) Regulations, 2018, the DRHP filed with the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it along with draft abridged prospectus on the website of the NSE at www.nseindia.com, and the website of the Company at https://www.metalictechnoforge.com/, and at the website of BRLM i.e Smart Horizon Capital Advisors Private Limited at www.shcapl.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE EMERGE.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 25 of this Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of National Stock Exchange of India Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see *"History and Certain Corporate Matters"* on page 204 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see *"Capital Structure"* on page 87 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SMART HORIZON CAPITAL ADVISORS PVT. LTD. **SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED** *(Formerly Known as Shreni Capital Advisors Private Limited)* **Address:** B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. **Tel No:** 022-28706822 **Email:** director@shcapl.com **Investors Grievance e-mail:** investor@shcapl.com **Contact Person:** Mr. Parth Shah **Website:** www.shcapl.com **SEBI Registration Number:** INM000013183	Bigshare Services Pvt. Ltd. **BIGSHARE SERVICES PRIVATE LIMITED** **Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India. **Tel. No.:** +91 22 6263 8200 **E-mail:** ipo@bigshareonline.com **Investor grievance email:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Mr. Aniket Seebag **SEBI Registration No:** INR000001385	MTF **Ms. Parul Wadhawan** **Company Secretary and Compliance Officer** **Address:** Sr. No.-129/1 P4 (New Survey no. 296), Plot No.- 05 & 06, Padavala Main Road, Opp. Electric Power House, Village- Padavala, Veraval (Shapar), Rajkot-360024, Kotda, Sanghani, Gujarat, India. | **Tel. No.:** +91- 9033332532 **Email:** investors@metalictechnoforge.com **Website:** https://www.metalictechnoforge.com/ Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Managers or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Metalic Technoforge Limited
On behalf of the Board of Directors
Sd/-
Mr. Gajipara Keyur Dhirajlal
Chairman & Managing Director
DIN :07515499

Place: Rajkot, Gujarat
Date: April 01, 2026

Metalic Technoforge Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 31, 2026 with NSE Emerge. The DRHP is available on the website of NSE at www.nseindia.com and on the website of the BRLM, i.e., Smart Horizon Capital Advisors Private Limited at www.shcapl.com and the website of our Company at https://www.metalictechnoforge.com/ Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled *"Risk Factors"* beginning on page 25 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with NSE Emerge for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made.

There will be no public offering of the Equity Shares in the United States.

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NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED (**"BSE"**) AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (**"NSE"**, AND TOGETHER WITH BSE, THE **"STOCK EXCHANGES"**) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (**"SEBI ICDR REGULATIONS"**).

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the DRHP and the Draft Abridged Prospectus)

BVISHAL OIL AND ENERGY LIMITED

Our Company was initially formed as a partnership firm under the provisions of the Indian Partnership Act, 1932 under the name of 'M/s Vishal Enterprise' pursuant to a partnership deed dated April 01, 1999, executed between Bharatkumar S Chaudhari and Rameshbhai Kanjibhai Chaudhari. The partnership deed was amended from time to time as a result of an admission/retirement of partners, change of address and change of name, and the partnership was registered under the Indian Partnership Act, 1932 with the Registrar of Firms of Mehsana Division, Mehsana on March 14, 2001. Subsequently, the partnership firm was converted to a public limited company under the name 'Bvishal Oil and Energy Limited' under the Companies Act, 2013 and received a certificate of incorporation issued by the Registrar of Companies, Central Registration Centre, on November 17, 2017. For details of changes in the name and registered office of our Company, see *"History and Certain Corporate Matters"* on page 242 of the Draft Red Herring Prospectus dated March 31, 2026 (**"DRHP"**).

Registered Office: BSCC House, New Block No. 920, Plot No. 8, Opp. ONGC Colony, Highway Road, Palavasana, Mehsana – 384 003;
Corporate Office: BSCC House, 1st Floor, Sumangalam Society, Bodakdev, Opp. Drive in Road, Ahmedabad – 380 054, Gujarat, India.
Contact Person: Pradeep Kumar Jha, Company Secretary and Compliance Officer; **Telephone:** +91 07927470650
E-mail: compliance@vishaloel.com; **Website:** www.bvoel.com; **Corporate Identity Number:** U11200GJ2017PLC099843

OUR PROMOTERS ARE BHARATKUMAR S CHAUDHARI, VISHALKUMAR BHARATBHAI CHAUDHARY AND SHIVANI VISHALKUMAR CHAUDHARY

INITIAL PUBLIC OFFERING OF UP TO 2,57,09,799 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF BVISHAL OIL AND ENERGY LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] LAKHS COMPRISING A FRESH ISSUE OF UP TO 1,80,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH BY OUR COMPANY AGGREGATING UPTO ₹[●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 77,09,799 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UPTO ₹[●] LAKHS BY CERTAIN SHAREHOLDERS (COLLECTIVELY REFERRED AS THE "INVESTOR SELLING SHAREHOLDERS" OR "SELLING SHAREHOLDERS") (SUCH SALE, THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). FOR A COMPLETE LIST OF INVESTOR SELLING SHAREHOLDERS, SEE "THE OFFER" ON PAGE 64. THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT, AS MAY BE PERMITTED UNDER APPLICABLE LAW, TO ANY PERSON(S), AGGREGATING UP TO ₹2,000.00 LAKHS, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20.00% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI LANGUAGE NATIONAL DAILY NEWSPAPER AND [●] EDITIONS OF [●], A GUJARATI REGIONAL DAILY NEWSPAPER (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to the Self-Certified Syndicate Banks (**"SCSBs"**) and other Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the **"SCRR"**), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**) (such portion referred to as **"QIB Portion"**), provided that our Company in consultation with the BRLM, may allocate up to 60% of the Net QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the **"Anchor Investor Portion"**). 40% of the Anchor Investor Portion shall be reserved as following: (i) 33.33% shall be reserved for domestic Mutual Funds; and (ii) 6.67% shall be reserved for life insurance companies registered with the Insurance Regulatory and Development Authority of India under the provisions of the Insurance Act, 1938 and pension funds registered with the Pension Fund Regulatory and Development Authority under the provisions of the Pension Fund Regulatory and Development Authority Act, 2013, subject to valid Bids being received from them at or above the Anchor Investor Allocation Price. Any undersubscription in the reserved category for life insurance companies and pension funds may be allocated to the domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) (**Net QIB Portion**). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹2,00,000 and up to ₹10,00,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹10,00,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount (**"ASBA"**) process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see *"Offer Procedure"* on page 407 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP along with the Draft Abridged Prospectus dated March 31, 2026, with the Securities and Exchange Board of India (**"SEBI"**) and with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges has been made available to the public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations. The DRHP has been filed by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at, www.bseindia.com and www.nseindia.com, on the website of the Company at www.bvoel.com; and on the website of the Book Running Lead Manager (**"BRLM"**), i.e. Unistone Capital Private Limited at www.unistonecapital.com. Our Company invites the public to give their comments on the DRHP along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP along with the Draft Abridged Prospectus. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 25 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus (**"RHP"**) has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when issued through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled *"Capital Structure"* on page 84 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled *"History and Certain Corporate Matters"* on page 242 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
UNISTONE	
Unistone Capital Private Limited A/ 305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai – 400 059. **Contact No:** +91 22 4604 6494 **Email:** mb@unistonecapital.com **Investor grievance email:** compliance@unistonecapital.com **Contact Person:** Deep Shah / Rinku Vora **Website:** www.unistonecapital.com **SEBI Registration Number:** INM000012449	**Bigshare Services Private Limited** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400 093, Maharashtra, India. **Telephone:** 0226 263 8200 **Email:** ipo@bigshareonline.com **Website:** www.bigshareonline.com **Investor grievance email:** investor@bigshareonline.com **Contact Person:** Babu Rapheal C. **SEBI registration number:** INR000001385 **CIN:** U99999MH1994PTC076534

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **BVISHAL OIL AND ENERGY LIMITED**
On behalf of the Board of Directors
Sd/-
Pradeep Kumar Jha
Company Secretary and Compliance Officer

Place: Mehsana, Gujarat
Date: April 01, 2026

BVISHAL OIL AND ENERGY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.bvoel.com; and on the website of the Book Running Lead Manager (**"BRLM"**), i.e. Unistone Capital Private Limited at www.unistonecapital.com. Any potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see *"Risk Factors"* on page 25 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making investment decision.

The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the **"U.S. Securities Act"**) or any state law of the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and in accordance with the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

Adfactors 001/26

WINRO COMMERCIAL (INDIA) LIMITED

CIN: L51226MH1983PLC165499
Regd. Office: 209/210, Arcadia Building, 2nd Floor, 195, Nariman Point, Mumbai - 400 021, **Telephone:** 022-40198600,
Email id: winro.investor@gcvl.in, **Website:** www.winrocommercial.com

REMINDER FOR SPECIAL WINDOW FOR TRANSFER AND DEMATERIALISATION OF PHYSICAL SECURITIES OF WINRO COMMERCIAL (INDIA) LIMITED

This is in continuation of the earlier intimation on 5th February, 2026 and pursuant to SEBI circular no. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, the shareholders of Winro Commercial (India) Limited are hereby reminded that a Special Window is open for a period of One (1) year from **February 5, 2026 to February 4, 2027** for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to April 01, 2019.

This facility is available only for such transfer requests where transfer deeds have been executed prior to April 1, 2019 including Fresh Lodgement or transfer requests earlier rejected/returned/not attended to due to deficiency in the documents/process/or otherwise.

All securities transferred under this Special Window shall be mandatorily credited to the transferee's demat account only and shall be subject to a lock-in period of one (1) year from the date of registration of transfer. During the lock-in period, such securities shall not be transferred, pledged, lien-marked, or otherwise encumbered.

Shareholders who are in possession of original physical security certificates along with transfer deeds duly executed prior to April 01, 2019 are encouraged to avail themselves of this opportunity by submitting the requisite documents within the stipulated period to the Company's Registrar and Transfer Agent i.e. MUFG Intime India Private Limited at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli West, Mumbai- 400083, Tel No.: +91 8108118484, email: Investor.helpdesk@in.mpms.mufg.com.

The Company's website www.winrocommercial.com, has been updated with the circular detailing the opening of this special window.

For Winro Commercial (India) Limited
Jitendra Parihar
Company Secretary & Compliance Officer
Membership No.: A40734

Place: Mumbai
Date : 01.04.2026

SARASWATI COMMERCIAL (INDIA) LIMITED

CIN: L51909MH1983PLC166605
Regd. Office: 209/210, Arcadia Building, 2nd Floor, 195, Nariman Point, Mumbai - 400 021, **Telephone:** 022-40198600,
Email id: saraswati.investor@gcvl.in, **Website:** www.saraswaticommercial.com

REMINDER FOR SPECIAL WINDOW FOR TRANSFER AND DEMATERIALISATION OF PHYSICAL SECURITIES OF SARASWATI COMMERCIAL (INDIA) LIMITED

This is in continuation of the earlier intimation on 5th February, 2026 and pursuant to SEBI circular no. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, the shareholders of Saraswati Commercial (India) Limited are hereby reminded that a Special Window is open for a period of One (1) year from **February 5, 2026 to February 4, 2027** for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to April 01, 2019.

This facility is available only for such transfer requests where transfer deeds have been executed prior to April 1, 2019 including Fresh Lodgement or transfer requests earlier rejected/returned/not attended to due to deficiency in the documents/process/or otherwise.

All securities transferred under this Special Window shall be mandatorily credited to the transferee's demat account only and shall be subject to a lock-in period of one (1) year from the date of registration of transfer. During the lock-in period, such securities shall not be transferred, pledged, lien-marked, or otherwise encumbered.

Shareholders who are in possession of original physical security certificates along with transfer deeds duly executed prior to April 01, 2019 are encouraged to avail themselves of this opportunity by submitting the requisite documents within the stipulated period to the Company's Registrar and Transfer Agent i.e. MUFG Intime India Private Limited at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli West, Mumbai- 400083, Tel No.: +91 8108118484, email: Investor.helpdesk@in.mpms.mufg.com.

The Company's website www.saraswaticommercial.com, has been updated with the circular detailing the opening of this special window.

For Saraswati Commercial (India) Limited
Avani Sanghavi
Company Secretary & Compliance Officer
Membership No.: A29108

Place: Mumbai
Date : 01.04.2026

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE NSE SME PLATFORM IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

(Please scan this QR to view the Draft Red Herring Prospectus and Draft Abridged Prospectus)

METALIC TECHNOFORGE LIMITED

Corporate Identity Number: U28999GJ2016PLC093975

Our Company was originally incorporated under the name *"Metalic Technoforge Private Limited"* under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated October 04, 2016, issued by the Deputy Registrar of Companies, Central Registration Centre. Subsequently the status of the Company was changed to public limited and the name of our Company was changed to *"Metalic Technoforge Limited"* vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on July 03, 2025. The fresh certificate of incorporation consequent to conversion was issued on August 06, 2025 by Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U28999GJ2016PLC093975.

Registered and Corporate Office: Sr. No.-129/1 P4 (New Survey no. 296), Plot No.- 05 & 06, Padavala Main Road, Opp. Electric Power House, Village- Padavala, Veraval (Shapar), Rajkot-360024, Kotda Sanghani, Gujarat, India | **Tel:** +91- 9033332532
E-mail: investors@metalictechnoforge.com | **Website:** https://www.metalictechnoforge.com/
Contact Person: Ms. Parul Wadhawan, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. GAJIPARA KEYUR DHIRAJLAL, MR. TRAMBADIYA DHAVAL VRAJLAL, MR. VADODARIYA SATISH RAMESHBHAI, MR. KAPADIYA VIPUL K, MR. GAJIPARA RONAKKUMAR MANSUKHBHAI, MR. RUPAPARA JAY RAMESHBHAI AND MS. EKTA SATISH VADODARIYA

INITIAL PUBLIC OFFER OF UPTO 64,88,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF METALIC TECHNOFORGE LIMITED ("OUR COMPANY" OR "METALIC" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND WILL BE ADVERTISED IN ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, [●], ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER, [●], AND ALL EDITIONS OF THE DAILY REGIONAL NEWSPAPER, [●], (WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO EMERGE PLATFORM OF NSE ("NSE EMERGE"). FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the **"SCRR"**) read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**) (the **"QIB Portion"**), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis (**"Anchor Investor Portion"**). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) (**"Net QIB Portion"**). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount (**"ASBA"**) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks (**"SCSBs"**) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled *"Issue Procedure"* on page 363 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247(2) of SEBI (ICDR) Regulations, 2018, the DRHP filed with the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it along with draft abridged prospectus on the website of the NSE at www.nseindia.com, and the website of the Company at https://www.metalictechnoforge.com/, and at the website of BRLM i.e Smart Horizon Capital Advisors Private Limited at www.shcapl.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE EMERGE.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (**"SEBI"**), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 25 of this Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of National Stock Exchange of India Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see *"History and Certain Corporate Matters"* on page 204 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see *"Capital Structure"* on page 87 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SMART HORIZON CAPITAL ADVISORS PVT. LTD.	Bigshare Services Pvt. Ltd.	MTF
SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED *(Formerly Known as Shreni Capital Advisors Private Limited)* **Address:** B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. **Tel No:** 022-28706822 **Email:** director@shcapl.com **Investors Grievance e-mail:** investor@shcapl.com **Contact Person:** Mr. Parth Shah **Website:** www.shcapl.com **SEBI Registration Number:** INM000013183	**BIGSHARE SERVICES PRIVATE LIMITED** **Address:** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India. **Tel. No.:** +91 22 6263 8200 **E-mail:** ipo@bigshareonline.com **Investor grievance email:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Mr. Aniket Seebag **SEBI Registration No:** INR000001385	**Ms. Parul Wadhawan** **Company Secretary and Compliance Officer** **Address:** Sr. No.-129/1 P4 (New Survey no. 296), Plot No.- 05 & 06, Padavala Main Road, Opp. Electric Power House, Village- Padavala, Veraval (Shapar), Rajkot-360024, Kotda, Sanghani, Gujarat, India. | **Tel. No.:** +91- 9033332532 **Email:** investors@metalictechnoforge.com **Website:** https://www.metalictechnoforge.com/ Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Managers or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Metalic Technoforge Limited
On behalf of the Board of Directors
Sd/-
Mr. Gajipara Keyur Dhirajlal
Chairman & Managing Director
DIN :07515499

Place: Rajkot, Gujarat
Date: April 01, 2026

Metalic Technoforge Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 31, 2026 with NSE Emerge. The DRHP is available on the website of NSE at www.nseindia.com and on the website of the BRLM, i.e., Smart Horizon Capital Advisors Private Limited at www.shcapl.com and the website of our Company at https://www.metalictechnoforge.com/ Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled *"Risk Factors"* beginning on page 25 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with NSE Emerge for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

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